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**Sterling Group Holdings Limited**  
**美臻集團控股有限公司\***

*(incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1825)**

**ADJOURNMENT OF ANNUAL GENERAL MEETING**

Reference is made to the circular of Sterling Group Holdings Limited (the “**Company**”) dated 28 July 2023 (the “**Circular**”) setting out, among others, the notice of annual general meeting (“**AGM**”) of the Company dated 28 July 2023 (the “**Notice**”) and the announcement of the Company dated 30 August 2023 in relation to the bad weather arrangement for the AGM (the “**Announcement**”).

According to the bad weather arrangement disclosed in the Announcement, as Typhoon Signal No. 8 was hoisted on Friday, 1 September 2023, the AGM will be adjourned to 10:30 a.m. on Tuesday, 12 September 2023 while the meeting venue, meeting rules and agenda to be transacted will remain unchanged. The resolutions set out in the Circular and the Notice to be proposed at the AGM will remain unchanged, and be proposed at the adjourned AGM.

All forms of proxy deposited with Tricor Investor Services Limited, the Company’s branch share registrar and transfer office in Hong Kong, for the purposes of the AGM will remain valid for the adjourned AGM.

By Order of the Board  
**Sterling Group Holdings Limited**  
**美臻集團控股有限公司\***  
**Wong Mei Wai Alice**  
*Chairperson*

Hong Kong, 4 September 2023

*As at the date of this announcement, Ms. Wong Mei Wai Alice is executive director and Chairperson, Mr. Siu Yik Ming and Mr. Chung Sam Kwok Wai are the executive directors, Mr. Tsang Ho Yin, Ms. Zhang Lingling and Mr. Choi Wai Hin are the independent non-executive directors.*

\* *For identification purpose only*