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Unity Enterprise Holdings Limited

盈滙企業控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 2195)

SUPPLEMENTAL ANNOUNCEMENT MEMORANDUM OF UNDERSTANDING IN RELATION TO POSSIBLE ACQUISITION

Reference is made to the announcement of the Company dated 29 August 2023 (the “**Announcement**”) in relation to the entering into of MOU in respect of the Possible Acquisition. Unless otherwise stated, all the capitalised terms used herein shall have the same meaning as those adopted in the Announcement.

The Board wishes to provide supplemental information in relation to the identity of the Target Company. The Target Company, named Shenzhen Bohai Weitian Network Technology Co., Ltd. (深圳博海維天網絡科技有限公司) is a company established in the People’s Republic of China.

The Board wishes to emphasize that no binding agreement in relation to the Possible Acquisition has been entered into as at the date of this announcement. As such, the Possible Acquisition may or may not proceed. Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board of
Unity Enterprise Holdings Limited
Chan Leung
Chairman and Executive Director

Hong Kong, 4 September 2023

As at the date of this announcement, the Board comprises Mr. Chan Leung (Chairman and Chief Executive Officer) as an executive Director; Ms. Chan Mei Wah, Mr. Mak Alexander and Mr. Wu Hak Ping as independent non-executive Directors.