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*(Incorporated in Bermuda with limited liability)*  
**(Stock Code: 702)**

**INSIDE INFORMATION**  
**WINDING UP PETITION HEARING ADJOURNED**

This announcement is made by Sino Oil and Gas Holdings Limited (the “**Company**”) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) and pursuant to Rule 13.09 and Rule 13.25 of the Listing Rules.

Reference is made to the announcements of the Company dated 22 August 2022, 26 October 2022, 23 November 2022, 30 November 2022, 19 December 2022, 27 February 2023 and 8 May 2023 (the “**Announcements**”). Capitalised terms used in this announcement shall have the same meanings as defined in the Announcements.

The Company would like to further update that, at the hearing on 4 September 2023, the High Court approved the adjournment application by the Company and further adjourned the hearing of the Petition to 18 December 2023.

Further announcement(s) will be published to keep the shareholders of the Company and investors informed of any significant developments in relation to the Petition as and when appropriate.

**Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.**

By Order of the Board  
**Sino Oil and Gas Holdings Limited**  
**Dai Xiaobing**  
*Chairman*

Hong Kong, 4 September 2023

*As at the date of this announcement, the Board comprises two Executive Directors, namely, Dr. Dai Xiaobing and Mr. Wan Tze Fan Terence; four Non-executive Directors, namely, Mr. King Hap Lee, Mr. Huang Shaowu, Mr. Tsang Hing Bun and Ms. Wong Kai Ling; and three Independent Non-executive Directors, namely, Dr. Wang Yanbin, Dr. Dang Weihua and Mr. Wan Man Wah.*