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國銀金融租賃股份有限公司*

CHINA DEVELOPMENT BANK FINANCIAL LEASING CO., LTD.*

(A joint stock limited company incorporated in the People's Republic of China)

(Stock Code: 1606)

**SUPPLEMENTAL NOTICE
OF THE 2023 FIRST EXTRAORDINARY GENERAL MEETING**

REFERENCE IS MADE TO the notice (the “**Original Notice**”) of the 2023 first extraordinary general meeting (the “**EGM**”) of China Development Bank Financial Leasing Co., Ltd. (the “**Company**”) dated 10 August 2023 to convene the EGM which will be held at 10:00 a.m. on Monday, 25 September 2023 at Conference Room, CDB Financial Center, No. 2003 Fuzhong Third Road, Futian District, Shenzhen, Guangdong Province, the PRC.

SUPPLEMENTAL NOTICE IS HEREBY GIVEN that the EGM will be held as originally scheduled. In addition, the EGM will consider and, if thought fit, to approve the following supplemental resolutions of the Company in addition to the resolutions set out in the Original Notice:

ORDINARY RESOLUTIONS

1. The resolutions regarding the election of members of the third session of the board of directors of the Company
 - 1.6 To consider and approve the appointment of Mr. JIN Tao as the executive director of the Company
 - 1.7 To consider and approve the appointment of Mr. WANG Guiguo as the independent non-executive director of the Company

By order of the Board

CHINA DEVELOPMENT BANK FINANCIAL LEASING CO., LTD.

LIU Yi

Joint Company Secretary

Shenzhen, the PRC

31 August 2023

* *CHINA DEVELOPMENT BANK FINANCIAL LEASING CO., LTD. is (a) not an authorised institution within the meaning of the Banking Ordinance; (b) not authorised to carry on banking/deposit-taking business in Hong Kong; and (c) not subject to the supervision of the Hong Kong Monetary Authority.*

Notes:

1. CLOSURE OF REGISTER OF MEMBERS, ELIGIBILITY FOR ATTENDING THE EGM

Holders of H shares are advised that the register of members for H shares will be closed from Saturday, 26 August 2023 to Monday, 25 September 2023 (both days inclusive). Shareholders whose names appear on the register of members of the Company on Monday, 25 September 2023 are entitled to attend and vote at the EGM. Holders of H shares of the Company who wish to attend the EGM but have not registered the transfer documents are required to deposit the transfer documents together with the relevant share certificates at the H share registrar of the Company in Hong Kong, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong by no later than 4:30 p.m. on Friday, 25 August 2023.

2. PROXY

A revised proxy form for use at the EGM (the "**Revised Proxy Form**") was dispatched and published on 31 August 2023 by the Company.

If a shareholder has not yet returned the proxy form for the EGM dispatched and published by the Company on 10 August 2023 (the "**Original Proxy Form**") and wishes to appoint a proxy to attend the EGM on his/her behalf, he/she is required to submit the Revised Proxy Form. In this case, the shareholder shall not return the Original Proxy Form.

If a shareholder has already returned the Original Proxy Form in accordance with the instructions printed thereon, he/she should note that:

- (1) If no Revised Proxy Form is returned by the shareholder or the Revised Proxy Form is returned by the shareholder after the closing time as set out in this supplemental notice, the Original Proxy Form will be treated as a valid proxy form lodged by the shareholder if duly completed. The proxy appointed under the Original Proxy Form will also be entitled to vote in accordance with the instructions previously given by the shareholder or at his/her discretion (if no such instructions are given) on any resolution properly proposed at the EGM, including the additional resolutions as set out in this supplemental notice.
- (2) If the Revised Proxy Form is returned by the shareholder not less than 24 hours before the time appointed for the EGM, the Revised Proxy Form will be treated as a valid proxy form lodged by the shareholder if duly completed.

Shareholders entitled to attend and vote at the EGM may, by completing the Revised Proxy Form, appoint one or more proxies (whether he/she is a shareholder) to attend and vote at the EGM (or any adjournment thereof) on his/her behalf. A proxy need not be a shareholder. For the avoidance of doubt, should the proxies being appointed to attend the EGM under each of the Original Proxy Form and/or the Revised Proxy Form are different and more than one of the proxies attended the EGM, only the proxy validly appointed under the Revised Proxy Form shall be designated to vote on all the resolutions at the EGM.

The instrument appointing a proxy must be in writing under the hand of a shareholder or his/her attorney duly authorised in writing. If the shareholder is a corporate body, the proxy form must be either executed under its common seal or under the hand of its legal representative(s) or director(s) or duly authorised attorney(s). If the proxy form is signed by an attorney of the shareholder, the power of attorney authorising that attorney to sign or other authorisation documents must be notarised.

For holders of H shares, the proxy form together with the power of attorney or other authorisation document (if any) must be lodged at the H share registrar of the Company in Hong Kong, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong in person or by post not less than 24 hours before the time fixed for holding the EGM (i.e. before 10:00 a.m. on Sunday, 24 September 2023) or any adjournment thereof (as the case may be). Shareholders can still attend and vote in person at the EGM upon completion and return of the proxy form.

3. REPLY SLIP

Holders of H shares who intend to attend the EGM in person or by proxy should return the reply slip, dispatched and published by the Company on 10 August 2023, to the H share registrar of the Company in Hong Kong, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong on or before Monday, 4 September 2023.

4. CONTACT DETAILS OF THE COMPANY

Contact Address: CDB Financial Center, No. 2003 Fuzhong Third Road, Futian District, Shenzhen, Guangdong Province, the PRC
Contact Person: ZHANG Lezi
Contact Telephone: (86) 755 2398 0824
Contact Fax: (86) 755 2398 0900

5. PROCEDURES FOR VOTING AT THE EGM

According to Rule 13.39(4) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, any vote of shareholders at the EGM must be taken by poll.

6. OTHER BUSINESS

The EGM is expected to last for approximately half a day. Shareholders (in person or by proxy) attending the EGM are responsible for their own transportation and accommodation expenses.

Shareholders or their proxies attending the EGM shall produce their identity documents.

As at the date of this supplemental notice, the executive directors of the Company are Ms. MA Hong and Mr. HUANG Min; the non-executive directors are Mr. LI Yingbao and Mr. YANG Guifang; the independent non-executive directors are Mr. XU Jin, Mr. LI Haijian and Mr. LIU Ming.