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CHINA AIRCRAFT LEASING GROUP HOLDINGS LIMITED

中國飛機租賃集團控股有限公司

(Incorporated under the laws of the Cayman Islands with limited liability)

(Stock code: 1848)

**SUMMARY OF UNAUDITED 2023 INTERIM FINANCIAL INFORMATION
OF CHINA ASSET LEASING COMPANY LIMITED,
A WHOLLY-OWNED SUBSIDIARY OF THE COMPANY**

Reference is made to the 2023 interim results announcement of China Aircraft Leasing Group Holdings Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) dated 22 August 2023. Reference is also made to the announcements of the Company (i) dated 17 August 2021, 18 February 2022 and 2 June 2023 in relation to the issue of corporate bonds; (ii) dated 14 April 2022 in relation to the issue of medium term notes; and (iii) dated 21 October 2022 in relation to the issue of super short-term debentures, all issued by China Asset Leasing Company Limited (中飛租融資租賃有限公司) (“**CALC (Tianjin)**”), a wholly-owned subsidiary of the Company, in the People’s Republic of China (the “**PRC**”)

Summary of unaudited 2023 interim financial information of CALC (Tianjin)

As required by the listing rules of the Shanghai Stock Exchange and other relevant rules and regulations in the PRC, an announcement with the title of “中飛租融資租賃有限公司 - 公司債券中期報告(2023年)” (China Asset Leasing Company Limited – corporate bonds interim report (2023)*) has been published on the website of the Shanghai Stock Exchange (www.sse.com.cn) on 30 August 2023 and is available for download from such website.

Set out below is an extract (from the disclosures made in the abovementioned websites) of certain unaudited consolidated financial information of CALC (Tianjin) for the six months ended 30 June 2023:

	<i>RMB' million (unaudited)</i>
Total assets (as at 30 June 2023)	43,204.04
Total liabilities (as at 30 June 2023)	32,737.17
Total equity (as at 30 June 2023)	10,466.87
Total revenue (operating income, other gains, investment gains, gains on disposal of assets and non-operating income) (for the six months ended 30 June 2023)	1,780.69
Net profit (for the six months ended 30 June 2023)	327.35

The above unaudited financial information of CALC (Tianjin) has been prepared in accordance with the PRC Generally Accepted Accounting Principles. The accounting treatments adopted in these financial information, including accounting for lease transactions, are different, in certain aspects, from those in the consolidated financial statements of the Group, which are prepared in accordance with Hong Kong Financial Reporting Standards. Such financial information is limited solely to CALC (Tianjin) and does not represent a full picture of the operation or financial performance of the Group.

Shareholders and potential investors should exercise caution when dealing in the securities of the Company and should not rely solely on such information.

By order of the Board
China Aircraft Leasing Group Holdings Limited
POON HO MAN
Executive Director and Chief Executive Officer

Hong Kong, 30 August 2023

As at the date of this announcement, (i) the Executive Directors are Mr. ZHANG Mingao (Chairman), Mr. POON Ho Man (Chief Executive Officer) and Ms. LIU Wanting (Chief Commercial Officer); (ii) the Non-executive Director is Ms. WANG Yun; and (iii) the Independent Non-executive Directors are Mr. CHEOK Albert Saychuan, Dr. TSE Hiu Tung, Sheldon and Mr. FAN Chun Wah, Andrew, J.P.

**for identification purpose only*