

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



三生制药
3SBIO INC.

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1530)

(Convertible Bonds Code: 40285)

**WITHDRAWAL OF LISTING OF ZERO COUPON
CONVERTIBLE BONDS DUE 2025**
(ISIN: XS2183825681)
(Common Code: 218382568)

References are made to the announcements of 3SBio Inc. (the “**Company**”) dated 17 June 2020, 18 June 2020, 29 June 2020, 29 June 2023, 17 July 2023 and 26 July 2023 (the “**Announcements**” and each an “**Announcement**”) in relation to, among other things, the €320,000,000 zero coupon convertible bonds due 2025 issued by Strategic International Group Limited (the “**Issuer**”) and guaranteed by the Company (Convertible Bonds Code: 40285) (the “**Convertible Bonds**”). Unless otherwise defined, the terms adopted in this announcement shall have the same meaning as those defined in the Announcements.

As disclosed in the Announcement dated 26 July 2023, the Issuer has served a notice on 26 July 2023 to exercise its right to redeem all and not some only of the outstanding Convertible Bonds in the principal amount of €1,400,000 on 28 August 2023 pursuant to the terms and conditions of the Convertible Bonds. The Company hereby announces, as of the date of this announcement, all Convertible Bonds have been fully redeemed and no Convertible Bonds are outstanding.

The Issuer has applied to The Stock Exchange of Hong Kong Limited for the withdrawal of the listing of the Convertible Bonds. The Convertible Bonds are expected to be delisted from The Stock Exchange of Hong Kong Limited upon the close of business on 5 September 2023.

By order of the Board
3SBio Inc.
Dr. LOU Jing
Chairman

Shenyang, the PRC
29 August 2023

As at the date of this announcement, the board of directors of the Company comprises Dr. LOU Jing and Ms. SU Dongmei as executive directors; Mr. HUANG Bin as non-executive director; and Mr. PU Tianruo, Ms. YANG, Hoi Ti Heidi, Mr. NG, Joo Yeow Gerry, and Dr. ZHANG Dan as independent non-executive directors.

As at the date of this announcement, the board of directors of the Issuer comprises Dr. LOU Jing, Ms. SU Dongmei, and Ms. Liu Yanli as directors.