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**inkeverse**

**Inkeverse Group Limited**

**映宇宙集团有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 3700)**

## **GRANT OF RESTRICTED SHARE UNITS**

This announcement is made pursuant to Rule 17.06A of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

The board (the “**Board**”) of directors (the “**Director(s)**”) of Inkeverse Group Limited (the “**Company**”) hereby announces that on 28 August 2023 (the “**Date of Grant**”), the Company has offered to grant 19,336,264 restricted share units (the “**RSU(s)**”) to certain eligible persons (the “**Grantee(s)**”) under the restricted share units scheme (the “**RSU Scheme**”) adopted by the Company on 23 June 2018, to subscribe for a total of 19,336,264 ordinary shares of the Company (the “**Share(s)**”), representing approximately 1.0% of the total number of Shares in issue as at the Date of Grant (the “**Grants**”). The principal terms of the RSU Scheme were set out in the section headed “Statutory and General Information — 2. RSU Scheme” in Appendix IV to the prospectus of the Company dated 28 June 2018. Details of the RSUs granted are set out below:

Date of Grant : 28 August 2023

Grantee : Employees of the Company  
None of the Grantee is a Director, chief executive or substantial shareholder of the Company, or any of their respective associates (as defined under the Listing Rules) or a senior management of the Company.

Number of RSUs : 19,336,264

Purchase price of RSUs : Nil

Closing price of Shares on the : HK\$0.87 per Share  
Date of Grant

- Vesting period of RSUs : The RSUs granted shall vest during the period from the Date of Grant to 1 June 2027.
- Performance targets and clawback mechanism : There are no additional performance targets attached to the Grants. The Grants are also not subject to any clawback mechanism for the Company to recover the RSUs granted.
- Number of Shares available for future grant under the RSU Scheme and the scheme limit of all the share schemes of the Company : 14,966,138 and 253,394,638, respectively

The Board is of the view that the Grants motivate the Grantees to optimize their performance and efficiency to the utmost benefit of the Group. Moreover, it will attract talent and entice highly skilled individuals, thereby enhancing the overall competence of the workforce. The Board aims to cultivate an environment that encourages cooperation and communication among team members, leading to synergistic collaboration.

By order of the Board  
**Inkeverse Group Limited**  
**FENG Yousheng**  
*Chairman and Executive Director*

Hong Kong, 28 August 2023

*As at the date of this announcement, the executive Directors are Mr. FENG Yousheng and Mr. HOU Guangling; the non-executive Director is Mr. LIU Xiaosong; and the independent non-executive Directors are Mr. David CUI, Mr. DU Yongbo and Dr. LI Hui.*