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## **Virtual Mind Holding Company Limited**

**天機控股有限公司**

*(incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1520)**

### **SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO THE ANNUAL REPORT FOR THE YEAR ENDED 31 DECEMBER 2022**

Reference is made to the annual report of Virtual Mind Holding Company Limited (the “**Company**”) for the year ended 31 December 2022 published by the Company on 28 April 2023 (the “**Annual Report**”). This announcement is supplemental to, and should be read in conjunction with the Annual Report. The directors of the Company wish to provide the following additional information for the section headed “Directors’ Report” in the Annual Report in respect of the share option scheme of the Company pursuant to Rule 17.09(3) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

As at the date of the Annual Report which was 30 March 2023, the total number of shares of the Company available for issue under the share option scheme of the Company was 29,176,737, representing approximately 1.46% of the Company’s total number of issued shares.

By Order of the Board  
**Virtual Mind Holding Company Limited**  
**Li Yang**  
*Chairman & Executive Director*

Hong Kong, 28 August 2023

*As at the date of this announcement, the executive Directors are Mr. Li Yang, Ms. Tin Yat Yu Carol, Mr. Cheung Ka Lung, Mr. Chan Ming Leung Terence and Mr. Gong Xiaohan; and the independent non-executive Directors are Mr. Tang Shu Pui Simon, Mr. Hon Ming Sang and Ms. Lo Wing Sze BBS, JP.*