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Neo-Neon Holdings Limited

同方友友控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 01868)

INSIDE INFORMATION
CHANGE IN THE SHAREHOLDING STRUCTURE OF
A CONTROLLING SHAREHOLDER

The announcement is made by the board (the “**Board**”) of directors (the “**Directors**”) of Neo-Neon Holdings Limited (the “**Company**”) pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The Board was informed by Tsinghua Tongfang Co., Ltd.* (同方股份有限公司, “**Tongfang**”), a company indirectly holding 64.8% of the total issued share capital of the Company, that China Nuclear Corporation Capital Co., Ltd.* (中國核工業集團資本控股有限公司, “**CNCC**”), which directly holds 30.11% of the total issued share capital of Tongfang, will transfer all of its shares in Tongfang to China Baoyuan Investment Co., Ltd.* (中國寶原投資有限公司, “**China Baoyuan**”) (the “**Share Transfer**”) at nil consideration. Both CNCC and China Baoyuan are directly wholly owned by China National Nuclear Corporation* (中國核工業集團有限公司), which is in turn wholly owned by State-owned Assets Supervision and Administration Commission of the State Council (國務院國有資產監督管理委員會), therefore the actual controller (實際控制人) of Tongfang will remain unchanged after the completion of the Share Transfer. As of the date of this announcement, no written agreement in relation to the Share Transfer has been entered into by CNCC and China Baoyuan. The Company will make further announcement when and where appropriate.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
Neo-Neon Holdings Limited
Gao Zhi
Chairman

Hong Kong, 25 August 2023

As at the date of this announcement, the executive Director is Mr. GAO Zhi; non-executive Directors are Mr. LIANG Wu Quan and Mr. ZHOU Hai Ying; the independent non-executive Directors are Mr. FAN, Ren Da Anthony, Mr. LIU Tian Min and Ms. LI Ming Qi.

* *For identification purpose only*