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WONDERFUL SKY FINANCIAL GROUP HOLDINGS LIMITED

皓天財經集團控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 1260)

**SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO THE
PROPOSED AMENDMENTS TO THE MEMORANDUM AND
ARTICLES OF ASSOCIATION**

References are made to the announcement (the “**Announcement**”) and circular (the “**Circular**”) of Wonderful Sky Financial Group Holdings Limited (the “**Company**”) dated 28 July 2023, in relation to the proposed amendments to the existing memorandum and articles of association of the Company. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

In addition to the amendments set out in Appendix III of the Circular, the Board of Directors proposed to amend the Articles of Association in compliance with the Core Shareholder Protection Standards to make further provision in relation to the removal of auditor (the “**Further Proposed Amendments**”).

The Proposed Amendments are set out in the Circular and the Further Proposed Amendments will be set out in a supplemental circular (the “**Supplemental Circular**”). The Proposed Amendments and the Further Proposed Amendments are subject to the approval by the Shareholders by way of a special resolution at the forthcoming AGM to be held on 22 September 2023. The Supplemental Circular and a supplemental notice convening the AGM will be despatched to the Shareholders in due course.

By Order of the Board
Wonderful Sky Financial Group Holdings Limited
Li Liju
Company Secretary

Hong Kong, 25 August 2023

As at the date of this announcement, the executive directors of the Company are Mr. Liu Tianni and Ms. Liu Lin; and the independent non-executive directors of the Company are Ms. Li Ling Xiu, Ms. Lam, Sally and Mr. Leung Tsz Wing.