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IRICO

彩虹集團新能源股份有限公司

IRICO GROUP NEW ENERGY COMPANY LIMITED*

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 0438)

NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN that the extraordinary general meeting (the “EGM”) of IRICO Group New Energy Company Limited* (the “**Company**”) will be held at 9:00 a.m. on Tuesday, 12 September 2023 at the conference room on the 1st Floor of the Office Building at No. 1 Caihong Road, Xianyang, Shaanxi Province, the People’s Republic of China (the “**PRC**”) for the purpose of considering and, if thought fit, passing the following ordinary resolution:

1. To consider and approve the resolution in relation to the proposed election of Mr. Ma Zhibin as an executive director of the Company.

By order of the Board
IRICO Group New Energy Company Limited*
Huang Weihong
Secretary to the Board

Shaanxi Province, the PRC
25 August 2023

As at the date of this notice, the Board of the Company consists of Mr. Jiang Lei as executive director, Mr. Ni Huadong and Mr. Huang Weihong as non-executive directors, and Mr. Su Kun, Mr. Li Yong and Ms. Hao Meiping as independent non-executive directors.

* *For identification purpose only*

Notes:

1. Information on Candidate for Executive Director

Mr. Ma Zhibin (馬志斌), aged 58, graduated from Shanghai Construction Materials College* (上海建材學院) majoring in glass with college education background. He is a senior engineer and a member of the Chinese Communist Party. Mr. Ma is currently the general manager, the deputy secretary to the Party committee and the legal representative of the Company and is also an executive director of IRICO (Hefei) Photovoltaic Co., Ltd.* (彩虹(合肥)光伏有限公司) (“**Hefei Photovoltaic**”), IRICO (Yan’an) New Energy Co., Ltd.* (彩虹(延安)新能源有限公司), Jiangxi IRICO Photovoltaic Co., Ltd. (江西彩虹光伏有限公司) and Xianyang IRICO Photovoltaic Glass Co., Ltd. (咸陽彩虹光伏玻璃有限公司), respectively. Mr. Ma formerly served as the technician specializing in melting, engineer, assistant to the head of workshop, vice head of the workshop, head of the workshop, the Party branch secretary and the vice head of the glass factory of IRICO Group Company Limited; the vice general manager and Party secretary of IRICO (Zhangjiagang) Flat Panel Display Co., Ltd. (彩虹(張家港)平板顯示有限公司), the vice head, the head and the Party secretary of IRICO Photovoltaic Glass Factory, the general manager of Hefei Photovoltaic, and the deputy general manager of the Company.

Save as disclosed above, Mr. Ma has confirmed that: (i) he has not held any directorships in any public companies, the securities of which are listed on any securities market in Hong Kong and/or overseas in the past three years, nor held any other major appointment and professional qualification; (ii) he does not hold any other position with the Company or its subsidiaries; (iii) he does not have any interests in the shares or securities of the Company within the meaning of Part XV of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong); and (iv) he does not have any relationship with other current directors, senior management or substantial or controlling shareholders of the Company.

At the EGM, an ordinary resolution will be proposed to elect Mr. Ma as an executive director of the Company for a term commencing from the effective date of his appointment at the EGM until the expiry of the term of office of the fifth session of the Board. Mr. Ma will not receive any remuneration from the Company for his services as an executive director of the Company.

Save as set out in this notice, there are no other matters in relation to the appointment of Mr. Ma that need to be disclosed pursuant to the requirements of Rule 13.51(2) of the Listing Rules, nor is there any matter that needs to be brought to the attention of the shareholders of the Company.

2. For the purpose of determining eligibility to attend and vote at the EGM, the register of the members of the Company will be closed from Friday, 8 September 2023 to Tuesday, 12 September 2023, both days inclusive. During such period, no transfers of the Company’s Shares will be registered. In order to be entitled to attend and vote at the EGM, holders of H shares whose transfers have not been registered shall deposit the transfer documents together with the relevant share certificates at the H Share registrar of the Company, Computershare Hong Kong Investor Services Limited, at Shops 1712–1716, 17/F, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong no later than 4:30 p.m. on Thursday, 7 September 2023.
3. Holders of H Shares whose names appear on the Company’s register of the members of H Shares at the close of business on Friday, 8 September 2023 are entitled to attend the EGM, and are entitled to appoint one or more proxies, to attend and vote on his behalf at the EGM according to the Articles of Association. A proxy need not be a Shareholder.

4. The appointment of the proxy by completing the enclosed “PROXY FORM FOR THE EXTRAORDINARY GENERAL MEETING TO BE HELD ON 12 SEPTEMBER 2023” (the “**Proxy Form**”) must be in writing by hand of the appointer or his attorney duly authorised in writing. If the Proxy Form is signed by the attorney or any other person authorised by the appointer, the power of attorney or other authority must be notarized. If the appointer is a corporation, the Proxy Form shall be executed under seal or shall be executed by its director or a duly authorised person. In respect of the holders of H Shares, the notarized power of attorney or other authority together with the Proxy Form must be delivered to the Company’s H Share registrar, Computershare Hong Kong Investor Services Limited at 17M/F, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong, no less than 24 hours before the time appointed for holding the EGM (i.e. no later than 9:00 a.m. on Monday, 11 September 2023) or any adjournment thereof. In respect of the holders of Domestic Shares, the above documents should be delivered to the office of the secretary of the Board of the Company at No. 1 Caihong Road, Xianyang, Shaanxi Province, the PRC within the same period.
5. A Shareholder or proxy attending the EGM should produce his/her identity certificate.
6. Voting at the EGM will be taken by poll.
7. The EGM is expected to last for half a day. Shareholders (in person or by proxy) attending the EGM are responsible for their own transportation and accommodation expenses.

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