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天譽置業 (控股) 有限公司

SKYFAME REALTY (HOLDINGS) LIMITED

(Provisional Liquidators Appointed)

(For Restructuring Purposes)

(Incorporated in Bermuda with limited liability)

**(Stock Code: 00059 and Bonds Stock Code: 5310, 5311,
5367, 5379, 5567, 5580, 5602, 5626, 5821 and 5855)**

APPOINTMENT OF RECEIVERS OVER THE ENTIRE ISSUED SHARE CAPITAL OF THE CONTROLLING SHAREHOLDER OF THE COMPANY

This announcement is made by Skyfame Realty (Holdings) Limited (the “**Company**”) pursuant to Rule 13.09(2)(a), Rule 37.47A, Rule 37.47B and Rule 37.47E of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

On 23 August 2023, it came to the notice of the board of directors (the “**Board**”) of the Company that Mr. Chan Leung Lee and Mr. Yuen Tze Chun, Frank (the “**Receivers**”) of Frank Forensic and Corporate Recovery Limited have been appointed by China Securities Limited (“**CSL**”) on 22 August 2023 as joint and several receivers (the “**Appointment of Receivers**”) over the charged assets which includes the entire issued shares of Cosmos Tianyu Holdings Limited (“**Cosmos Tianyu**”) pursuant to a share charge executed by Sharp Bright International Limited (“**Sharp Bright**”) as charger in favour of CSL.

As at the date of this announcement, total number of issued shares of the Company is 8,446,331,365 of which 4,255,493,221 issued shares of the Company (equivalent to approximately 50.38% of the total number of issued shares of the Company as at the date of this announcement) are held by Cosmos Tianyu. The entire issued shares of Cosmos Tianyu are held by Sharp Bright and the entire issued shares of which are held by Mr. Yu Pan.

After a written inquiry from the Company, the Company was informed by the Receivers that:

- (i) They have yet to take any action to actively look for a potential purchaser over the controlling stake of shares of the Company currently owned by Cosmos Tianyu; and
- (ii) They have yet to be in discussion with a potential purchaser over the aforesaid controlling stake of the shares of the Company.

The Board is assessing and seeking legal advice on the potential impact of the Appointment of Receivers on the Group.

Further announcement(s) will be made by the Company to update the shareholders and potential investors of the Company as and when there is any material development.

Shareholders of the Company and other investors are advised to exercise caution when dealing in the securities of the Company and, if in doubt, may seek professional advice from their own professional or financial advisors.

By order of the Board
Skyfame Realty (Holdings) Limited
(Provisional Liquidators Appointed)
(For Restructuring Purposes)
YU Pan
Chairman

Hong Kong, 24 August 2023

As at the date of this announcement, the Board comprises two executive Directors, namely Mr. YU Pan (Chairman) and Mr. JIN Zhifeng (Chief Executive Officer); one non-executive Director, namely Ms. WANG Kailing; and three independent non-executive Directors, namely Mr. WEN Xiaojing, Mr. CUI Yuan and Ms. TANG Yu.