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HONBRIDGE HOLDINGS LIMITED

(incorporated in the Cayman Islands with limited liability)

(stock code : 8137)

SUPPLEMENTAL ANNOUNCEMENT TO THE ANNUAL REPORT FOR THE YEAR ENDED 31 DECEMBER 2022

Reference is made to the annual report for the year ended 31 December 2022 (the “2022 Annual Report”) of Honbridge Holdings Limited (the “Company”, together with its subsidiaries, the “Group”) which were dated 29 March 2023. Unless otherwise defined, terms used herein shall bear the same meanings as those defined in the 2022 Annual Report.

In addition to the information to the paragraphs headed “The Use of Proceeds from Placing and Share Subscription” of the 2022 Annual Report, the board (the “Board”) of directors (the “Directors”) of the Company would like to provide the following additional information regarding the use of proceeds during the year ended 31 December 2022 to the 2022 Annual Report.

Intended use of proceeds	Total net proceeds	Actual use of net proceeds up to 31 December 2021	Use of proceeds during the year ended 31 December 2022	Actual use of net proceeds up to 31 December 2022	Remaining balance of net proceeds up to 31 December 2022
	<i>HK\$' million</i>	<i>HK\$' million</i>	<i>HK\$' million</i>	<i>HK\$' million</i>	<i>HK\$' million</i>
Lent to the Borrower	540.0	540.0	-	540.0	-
New energy vehicle related business	456.7	456.7	-	456.7	-
Brazilian iron ore project	153.3	134.9	15.4	150.3	3.0
Repayment of loans from the ultimate holding company	109.1	109.1	-	109.1	-
General working capital of the Company	76.9	76.9	-	76.9	-
Total	1,336.0	1,317.6	15.4	1,333.0	3.0

The supplementary information provided in this announcement does not affect other information contained in the 2022 Annual Report, save as disclosed above, the contents of the 2022 Annual Report remain unchanged.

By the order of the Board
Honbridge Holdings Limited
YEUNG Ho Ming
Company Secretary

Hong Kong, 24 August 2023

As at the date of this announcement, the Board comprises:

Executive Directors:

Mr. HE Xuechu (*Chairman*)

Mr. LIU Jian (*Vice Chairman and Joint Chief Executive Officer*)

Mr. LIU Wei, William (*Joint Chief Executive Officer*)

Non-Executive Director:

Mr. YAN Weimin

Independent Non-Executive Directors:

Mr. CHAN Chun Wai, Tony

Mr. MA Gang

Mr. HA Chun

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Listed Company Information" page of the Stock Exchange website at www.hkexnews.hk for at least 7 days from the date of its publication and on the website of the Company at www.8137.hk.