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SINOFERT HOLDINGS LIMITED

中化化肥控股有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 297)

DESPATCH OF CIRCULAR AND CLOSURE OF THE REGISTER OF MEMBERS FOR DETERMINING THE ENTITLEMENT TO ATTEND AND VOTE AT THE SGM

Reference is made to (i) the announcement of Sinofert Holdings Limited (the “**Company**”) dated 10 July 2023 in relation to the continuing connected transactions under the MOU entered into between Sinochem Macao and Canpotex, and (ii) the announcement of the Company dated 31 July 2023 in relation to the revision of the Purchase Annual Caps for continuing connected transactions under the Agricultural Products Purchase and Sale Framework Agreement entered into between Sinochem Fertilizer and Sinochem Holdings (collectively, the “**Announcements**”). Unless otherwise defined herein, capitalised terms used herein shall have the same meanings as those defined in the Announcements.

DESPATCH OF CIRCULAR

A circular containing, among others, the details of the transactions under the MOU and the Agricultural Products Purchase and Sale Framework Agreement, a letter from the Independent Board Committee, a letter from the Independent Financial Adviser and a notice to convene the SGM, will be despatched by the Company to its shareholders on 25 August 2023.

CLOSURE OF THE REGISTER OF MEMBERS FOR DETERMINING THE ENTITLEMENT TO ATTEND AND VOTE AT THE SGM

The SGM of the Company will be held on 12 September 2023 at 10:00 a.m..

The register of members of the Company will be closed from 7 September 2023 to 12 September 2023, both days inclusive, during which period no transfer of shares of the Company will be registered. In order to qualify for voting at the SGM, all transfers of shares of the Company accompanied by the relevant share certificates must be lodged for registration with the Company’s branch share registrar and transfer office in Hong Kong, Tricor Secretaries Limited, 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong, not later than 4:30 p.m. on 6 September 2023.

For and on behalf of the Board
SINOFERT HOLDINGS LIMITED
MA Yue
Executive Director and Chief Executive Officer

Hong Kong, 23 August 2023

As at the date of this announcement, the executive directors of the Company are Mr. Ma Yue (Chief Executive Officer), Mr. Wang Jun and Ms. Wang Ling; the non-executive director of the Company is Mr. Liu Hongsheng (Chairman); and the independent non-executive directors of the Company are Mr. Ko Ming Tung, Edward, Mr. Lu Xin and Mr. Tse Hau Yin, Aloysius.