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Kingsoft Corporation Limited

金山軟件有限公司

(Continued into the Cayman Islands with limited liability)

(Stock Code: 03888)

(Convertible Bonds Code: 40210)

INSIDE INFORMATION:

**KEY FINANCIAL INFORMATION AND INDICATORS OF
BEIJING KINGSOFT OFFICE SOFTWARE, INC.
FOR THE SIX MONTHS ENDED 30 JUNE 2023**

This announcement is made by Kingsoft Corporation Limited (the “**Company**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

The board of directors (the “**Board**”) of the Company is pleased to announce that Beijing Kingsoft Office Software, Inc. (北京金山辦公軟件股份有限公司) (“**Kingsoft Office**”), a subsidiary of the Company whose shares are listed on the SSE STAR Market (stock code: 688111), published its interim report of 2023 (the “**Report**”) on 22 August 2023.

The Board would like to draw the attention of the shareholders and investors of the Company to the following key financial information and indicators of Kingsoft Office for the six months ended 30 June 2023, as extracted from the Report:

I. KEY ACCOUNTING DATA

			<i>Unit: thousand</i>
			<i>Currency: RMB</i>
			Changes during
			the current
			reporting
			period as
			compared to the
			corresponding
			period of last
			year (%)
Key accounting data	For the current reporting period (January to June)	For the corresponding period of last year	
Revenue	2,172,147	1,791,525	21.25
Net profit attributable to shareholders of the listed company	599,318	519,710	15.32
Net profit attributable to shareholders of the listed company after deduction of non-recurring gains and losses	576,164	411,895	39.88
Net cash flow generated from operating activities	595,502	616,842	-3.46
			Changes as
			at the end of
			the current
			reporting
			period as
			compared to the
			end of last year
			(%)
	As at the end of the current reporting period	As at the end of last year	
Net assets attributable to shareholders of the listed company	9,110,548	8,724,302	4.43
Total assets	12,798,835	12,057,677	6.15

II. KEY ACCOUNTING INDICATORS

Key financial indicators	For the current reporting period (January to June)	For the corresponding period of last year	Changes during the current reporting period as compared to the corresponding period of last year (%)
Basic earnings per share (RMB/share)	1.30	1.13	15.04
Diluted earnings per share (RMB/share)	1.30	1.13	15.04
Basic earnings per share after deduction of non-recurring gains and losses (RMB/share)	1.26	0.89	41.57
Weighted average return on net assets (%)	6.65	6.48	Increased by 0.17 percentage points
Weighted average returns on net assets after deduction of non-recurring gains and losses (%)	6.47	5.14	Increased by 1.33 percentage points
Proportion of research and development expenses to revenue (%)	33.01	35.92	Decreased by 2.91 percentage points

Notes:

1. Relevant financial data is presented in RMB and all values are rounded to the nearest thousand, and any discrepancies in percentage ratios are due to rounding.
2. The full text of the Report is published on the information disclosure page of the website of Shanghai Stock Exchange <http://star.sse.com.cn/disclosure/listannouncement/>.

Shareholders and investors are reminded that the financial information above was prepared in accordance with the PRC accounting standards and is limited to the operation of Kingsoft Office and its subsidiaries (“**Kingsoft Office Group**”) and is unrelated to the other subsidiaries of the Company (together with its subsidiaries, the “**Group**”). Such information is unaudited, and (a) does not exclude transactions between Kingsoft Office Group and other subsidiaries of the Company, (b) does not include all the businesses of the Group, and (c) does not represent or provide a comprehensive reflection of the operation or conditions of the Group. **Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.**

By order of the Board
Kingsoft Corporation Limited
Jun LEI
Chairman

Hong Kong, 22 August 2023

As at the date of this announcement, the Executive Director is Mr. Tao ZOU; the Non-executive Directors are Messrs. Jun LEI, Pak Kwan KAU and Leiwen YAO; the Independent Non-executive Directors are Messrs. Shun Tak WONG, Zuotao CHEN and Ms. Wenjie WU.