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**K. H. GROUP HOLDINGS LIMITED**  
**劍虹集團控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1557)**

**SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO  
THE DISCLOSEABLE TRANSACTION DISPOSAL OF ASSETS**

Reference is made to the announcement of K. H. Group Holdings Limited (the “**Company**”) dated 18 August 2023 (the “**Announcement**”) in relation to the disposal of a set of bored pile machineries and accessories by K. H. Foundations Limited, a wholly-owned subsidiary of the Company. Capitalised terms used herein shall have the same meanings as defined in the Announcement unless the context requires otherwise.

This announcement is made to provide supplemental information on the identity of the ultimate beneficial owners of the Purchaser.

**INFORMATION ON THE PURCHASER**

To the best of the Directors’ knowledge, information and belief, and having made all reasonable enquires, based on the information available to the Company, the Purchaser is ultimately owned as to 90.2% by Mr. Keung Yun Yuen and as to 9.8% by several individuals none of whom has more than 5.0% interest in the Purchaser individually.

As stated in the Announcement, to the best of the Directors’ knowledge, information and belief, and having made all reasonable enquiries, the Purchaser and its ultimate beneficial owners are third parties independent of the Group and its connected persons.

Saved as disclosed above, all other information as set out in the Announcement remains unchanged and shall continue to be valid for all purposes. This announcement is supplemental to and should be read in conjunction with the Announcement.

By Order of the Board  
**K. H. Group Holdings Limited**  
**劍虹集團控股有限公司**  
**Huang Yuan**  
*Chairman and Executive Director*

Hong Kong, 22 August 2023

*As at the date of this announcement, the Board comprises three Executive Directors, namely, Dr. Huang Yuan (Chairman), Mr. Bu Youjun and Mr. Yang Xuefeng and three Independent Non-executive Directors, namely, Mr. Feng Zhidong, Mr. Wang Bo and Mr. Liu Xin.*

*If there is any inconsistency in this announcement between the Chinese and English versions, the English version shall prevail.*