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Litian Pictures Holdings Limited

力天影業控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 9958)

UPDATE ON PROFIT WARNING ANNOUNCEMENT

This announcement is made by Litian Pictures Holdings Limited (the “**Company**” and together with its subsidiaries, the “**Group**”), pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the Company’s profit warning announcement dated 7 August 2023 (the “**Announcement**”). Capitalised terms used herein shall have the same meanings as defined in the Announcement unless otherwise specified.

The Board wishes to inform the Shareholders and potential investors that, based on the latest financial information available to the Board, the Group is expected to record a net loss ranging between RMB6.0 million and RMB7.0 million for the six months ended 30 June 2023, as compared to a net loss of approximately RMB13.3 million for the six months ended 30 June 2022.

As the Company is in the process of finalising the Group’s interim results for the six months ended 30 June 2023, the information contained in this announcement is only based on the assessment of the latest information available to the Board, which is not based on any figures or information as audited or reviewed by the Company’s auditors or the audit committee of the Company, thus may be subject to further adjustments. The interim results announcement of the Group for the six months ended 30 June 2023 is expected to be published before the end of August 2023.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
Litian Pictures Holdings Limited
Yuan Li
Chairman

Hong Kong, 22 August 2023

As at the date of this announcement, the Board comprises Mr. Yuan Li, Ms. Tian Tian and Ms. Fu Jieyun as executive directors; Mr. Yu Yang and Mr. Tang Zhiwei as non-executive directors; and Mr. Teng Bing Sheng, Mr. Liu Hanlin and Mr. Gan Weimin as independent non-executive directors.