

Hong Kong Stock Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



浙江滬杭甬高速公路股份有限公司
ZHEJIANG EXPRESSWAY CO., LTD.

(A joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock code: 0576)

ANNOUNCEMENT
KEY FINANCIAL INFORMATION AND INDICATORS OF
ZHESHANG SECURITIES CO., LTD.
FOR THE HALF YEAR ENDED JUNE 30, 2023

The board of directors (the “**Board**”) of Zhejiang Expressway Co., Ltd. (the “**Company**”) announced the interim report of our subsidiary, Zheshang Securities Co., Ltd. (“**Zheshang Securities**”, the A Shares of which are listed and traded on the Shanghai Stock Exchange) (Stock code: 601878) for the first half of 2023, which was published on August 22, 2023 (the “**Report**”).

The Board would like to draw the attention of the shareholders of the Company and public investors to the following key financial data and indicators of Zheshang Securities for the half year ended June 30, 2023 as stated in the Report:

1. KEY FINANCIAL INFORMATION

Key Financial Information	Current reporting period (January to June 2023)	Corresponding period last year	Unit: Yuan
			Currency: RMB
			Increase/decrease in this reporting period as compared to the corresponding period last year (%)
Operating income	8,455,670,625.17	7,463,488,968.39	13.29
Net profit attributable to shareholders of the parent company	911,427,235.74	727,475,315.90	25.29
Net profit attributable to shareholders of the parent company after deducting non-recurring profit and loss	896,937,571.92	711,640,876.04	26.04
Net cashflow generated from operating activities	7,473,409,846.55	4,427,895,440.60	68.78
Other comprehensive income	32,661,523.43	10,863,165.62	200.66

	As as the end of current reporting period	As as the end of last year	Increase/decrease in this reporting period as compared to the end of last year (%)
Total assets	145,900,558,174.69	136,961,354,538.95	6.53
Total liabilities	118,505,737,270.18	109,652,561,472.00	8.07
Equity attributable to shareholders of the parent company	26,178,557,848.78	26,125,303,256.51	0.20
Total equity of owners	27,394,820,904.51	27,308,793,066.95	0.32

II. KEY FINANCIAL INDICATORS

	Current reporting period (January to June 2023)	Corresponding period last year	Currency: RMB Increase/decrease in this reporting period as compared to the corresponding period last year (%)
Key Financial Indicators			
Basic earnings per share (Yuan/share)	0.24	0.19	26.32
Diluted earnings per share (Yuan/share)	0.22	0.19	15.79
Basic earnings per share after deducting non-recurring profit and loss (Yuan/ share)	0.23	0.18	27.78
Weighted average returns on net assets (%)	3.44	3.01	increase by 0.43 ppt
Weighted average returns on net assets after deducting non-recurring profit and loss (%)	3.39	2.94	increase by 0.45 ppt

III. NET CAPITAL AND RISK CONTROL INDICATORS OF THE PARENT COMPANY

Items	Unit: Yuan Currency: RMB	
	As at the end of the current reporting period	As at the end of last year
Net capital	19,552,041,941.98	19,977,802,590.75
Net assets	22,951,775,827.67	23,005,519,329.87
Net capital/net assets (%)	85.19	86.84
Net capital/liabilities (%)	32.46	35.19
Net assets/liabilities (%)	38.10	40.53
Value of proprietary equity securities and securities derivatives/net capital (%)	10.86	12.85
Risk coverage ratio (%)	270.66	252.02
Capital leverage ratio (%)	19.03	20.64
Liquidity coverage ratio (%)	335.24	312.72
Net stable funding ratio (%)	148.26	154.31

Note: The full text of the Report is published on the website of the Shanghai Stock Exchange (<http://www.sse.com.cn>).

On behalf of the Board
Zhejiang Expressway Co., Ltd.
YU Zhihong
Chairman

Hangzhou, the PRC, August 22, 2023

As at the date of this announcement, the Chairman of the Company is Mr. YU Zhihong; the executive directors of the Company are: Mr. CHEN Ninghui and Mr. YUAN Yingjie; the other non-executive directors of the Company are: Mr. YANG Xudong, Mr. FAN Ye and Mr. HUANG Jianzhang; and the independent non-executive directors of the Company are: Mr. PEI Ker-Wei, Ms. LEE Wai Tsang, Rosa, and Mr. CHEN Bin.