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信達國際控股有限公司

CINDA INTERNATIONAL HOLDINGS LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 111)

ANNOUNCEMENT PURSUANT TO RULE 13.18 OF THE LISTING RULES

This announcement is made pursuant to Rule 13.18 of the Listing Rules with respect to a supplementary facility letter entered into by the Company with a licensed bank in Hong Kong regarding a HK\$300,000,000 revolving loan facility. The New Facility Agreement imposes, among other things, specific performance obligations on the controlling shareholders of the Company.

This announcement is made by the board (the “Board”) of directors (the “Directors”) of Cinda International Holdings Limited (the “Company”) in compliance with the requirements under Rule 13.18 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”). Reference is made to the announcement of the Company dated 27 April 2018 (the “Announcement”) in relation to the facility agreements entered into by the Company with a licensed bank in Hong Kong (the “Bank”) regarding a HK\$300,000,000 revolving loan facility (the “Loan Facility”).

HK\$300,000,000 Revolving Loan Facility

On 21 August 2023, the Company as borrower entered into a supplemental facility letter (“Supplemental Facility Letter”, together with the Facility Agreements (as defined in the Announcement), the “New Facility Agreement”) with the Bank regarding the Loan Facility. The New Facility Agreement imposes, among other things, specific performance obligations on the controlling shareholders of the Company.

Specific Performance Obligations

Pursuant to the New Facility Agreement, it shall be an event of default if any undertakings including the following, among others, is or proves to have been untrue or inaccurate in any material respect when made or repeated:

- The Company shall ensure that the Company will remain more than 50% beneficially owned by Cinda Securities Co., Ltd. (“Cinda Securities”, the shares of which are listed on the Shanghai Stock Exchange with stock code: 601059) and Cinda Securities will remain a more than 50% beneficially owned subsidiary of China Cinda Asset Management Co., Ltd. (“China Cinda”, the shares of which are listed on The Stock Exchange of Hong Kong Limited with stock code: 1359).
- The Company shall ensure that the State Council of the People’s Republic of China shall hold directly or indirectly more than 50% shareholding of China Cinda.

Save as disclosed above, there are no other material amendments or supplements to the terms and conditions of the Facility Agreements (as amended and supplemented by the Supplemental Facility Letter) which required to be disclosed under Rule 13.18 of the Listing Rules, and other material terms of the Facility Agreements (as amended and supplemented by the Supplemental Facility Letter) remain unchanged and in full force.

As at the date of this announcement, approximately 63% of the issued share capital of the Company was owned indirectly by Cinda Securities, and Cinda Securities is a subsidiary of China Cinda.

By Order of the Board
Cinda International Holdings Limited
Lau Mun Chung
Executive Director

Hong Kong, 21 August 2023

As at the date hereof, the Board comprises:

<i>Executive Directors:</i>	Mr. Zhang Yi	<i>(Chairman)</i>
	Mr. Zhang Xunyuan	<i>(Chief Executive Officer)</i>
	Mr. Lau Mun Chung	<i>(Deputy Chief Executive Officer)</i>

<i>Independent Non-executive Directors:</i>	Mr. Xia Zhidong
	Mr. Liu Xiaofeng
	Mr. Zheng Minggao

Website: <http://www.cinda.com.hk>