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Unity Group Holdings International Limited
知行集團控股國際有限公司

(incorporated in the Cayman Islands with limited liability)
(Stock Code: 1539)

**FULFILLMENT OF ALL THE CONDITIONS PRECEDENT
IN RELATION TO THE
CONVERTIBLE BOND SUBSCRIPTION AGREEMENT**

Reference is made to the announcements dated 9 June 2023 and 12 June 2023 and 24 July 2023 (the “**Announcements**”) and circular dated 28 June 2023 (the “**Circular**”) of Unity Group Holdings International Limited (the “**Company**”) in respect of the Convertible Bond Subscription Agreement and the poll results announcement of the Company dated 18 July 2023 in relation to the proposed issue of the Convertible Bond under the Specific Mandate. Capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements and Circular unless otherwise stated.

The Board is pleased to announce that all the conditions precedent in respect of the Convertible Bond Subscription Agreement have been fulfilled. The Closing is expected to take place on or before 18 September 2023, pursuant to the provisions of the Convertible Bond Subscription Agreement.

By order of the Board
Unity Group Holdings International Limited
Wong Man Fai Mansfield
*Chairman, Chief Executive Officer and
Executive Director*

Hong Kong, 18 August 2023

As at the date of this announcement, the executive Director of the Company is Mr. Wong Man Fai Mansfield; the non-executive Director of the Company is Mr. Tsang Sze Wai Claudius; and the independent non-executive Directors of the Company are Mr. Chung Koon Yan, Mr. Cheung Yick Hung Jackie, Dr. Wong Chi Ying Anthony and Mr. Tang Warren Louis.