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AMASSE CAPITAL
寶 積 資 本

Amasse Capital Holdings Limited

寶 積 資 本 控 股 有 限 公 司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8168)

**RESIGNATION OF AUDITOR
AND
PROPOSED APPOINTMENT OF AUDITOR**

This announcement is made by Amasse Capital Holdings Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) pursuant to Rule 17.50(4) of the Rules (the “**GEM Listing Rules**”) Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

RESIGNATION OF AUDITOR

The board (the “**Board**”) of directors of the Company (the “**Directors**”) announces that Cheng & Cheng Limited (“**C&C**”) resigned as the auditor of the Company with effect from 18 August 2023. Both the audit committee of the Company (the “**Audit Committee**”) and the Board consider that it is a good corporate governance practice and it is an appropriate timing to change the auditor of the Company considering the independence by taking into account of the years of services rendered by C&C as it has been an auditor of the Company since 2018 and the major operating subsidiary of the Company since 2012.

C&C has confirmed in writing that, save as disclosed above, there are no other matters or circumstances in relation to its resignation that need to be brought to the attention of the shareholders of the Company (the “**Shareholders**”). The Board and the Audit Committee have also confirmed that there are no disagreements or unresolved matters between the Company and C&C and there are no matters that need to be brought to the attention of the Shareholders.

PROPOSED APPOINTMENT OF AUDITOR

The Board is pleased to announce that with the recommendation from the Audit Committee, the Board proposes to appoint CWK CPA Limited (“**CWK**”) as the new auditor of the Company and to hold office until the conclusion of the next annual general meeting of the Company. Pursuant to the articles of association of the Company, the proposed appointment of CWK as the new auditor will be subject to approval by the Shareholders at the extraordinary general meeting (the “**EGM**”) of the Company to be held and convened.

A circular containing, among other things, details of the proposed appointment of new auditor together with a notice of the EGM will be despatched to the Shareholders in due course.

On behalf of the Board of
Amasse Capital Holdings Limited
Huang Min
Chairman and Executive Director

Hong Kong, 18 August 2023

As at the date of this announcement, the executive Directors are Ms. Huang Min, Mr. Lam Ting Lok, Mr. Lo Mun Lam Raymond, Ms. Tse Fung Sum Flora and Ms. Tsang Kwong Wan; the independent non-executive Directors are Mr. Cheung Pak To, BBS, Mr. Li Wing Sum Steven and Dr. Yu Yuen Ping.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the website of the Stock Exchange at www.hkexnews.hk for at least 7 days from the date of its publication and the Company website at www.amasse.com.hk.