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# World Super Holdings Limited

## 維亮控股有限公司

*(Incorporated in the Cayman Islands with limited liability)*  
(Stock code: 8612)

### SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO THE ANNUAL REPORT FOR THE YEAR ENDED 31 DECEMBER 2022

Reference is made to the annual report of World Super Holdings Limited (the “**Company**”) for the year ended 31 December 2022 (the “**2022 Annual Report**”). Unless otherwise specified, capitalized terms used in this supplemental announcement shall bear the same meanings as those defined in the 2022 Annual Report.

#### SUPPLEMENTAL INFORMATION ON THE USE OF PROCEEDS

In addition to the information disclosed in the section headed “Use of Proceeds” in the 2022 Annual Report, the board of directors of the Company (the “**Board**”) would like to provide additional information pursuant to Rules 18.32(8) and 18.32A of the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited in relation to the use of proceeds raised in the placing of 100,000,000 shares of the Company (the “**Shares**”) completed on 10 December 2021 (the “**2021 Placing**”) and the placing of 44,000,000 Shares completed on 21 March 2022 (the “**2022 Placing**”) as follows:

#### 2021 Placing

|                         | Amount<br>utilised during<br>the year<br>ended<br>31 December<br>2021 | Amount<br>utilised during<br>the year<br>ended<br>31 December<br>2022 | Unutilised<br>proceeds brought<br>forward to<br>the year ended<br>31 December<br>2022 | Amount utilised<br>during the<br>year ended<br>31 December<br>2022 | Unutilised<br>amount as at<br>31 December<br>2022 |
|-------------------------|---|---|---|--|---|
|                         | <i>HK\$ million</i><br><i>(approximately)</i>                         | <i>HK\$ million</i><br><i>(approximately)</i>                         | <i>HK\$ million</i><br><i>(approximately)</i>   | <i>HK\$ million</i><br><i>(approximately)</i>                      | <i>HK\$ million</i><br><i>(approximately)</i>     |
| Use of proceeds         | 14.6  | 1.2   | 13.4  | 13.4   | Nil   |
| General working capital | 14.6  | 1.2   | 13.4  | 13.4   | Nil   |

## 2022 Placing

|                                 | <b>Net proceeds<br/>raised from the<br/>2022 Placing</b> | <b>Amount<br/>utilised during<br/>the year ended<br/>31 December<br/>2022</b> | <b>Unutilised<br/>amount as at<br/>31 December<br/>2022</b> |
|---------------------------------|--|---|---|
| <b>Use of proceeds</b>          | <i>HK\$ million</i>                                      | <i>HK\$ million</i>   | <i>HK\$ million</i>   |
|                                 | <i>(approximately)</i>                                   | <i>(approximately)</i>  | <i>(approximately)</i>                                      |
| Repayment of overdraft facility | 3.8  | 3.8   | Nil   |

The Board confirmed that the proceeds were used according to the intentions previously disclosed by the Company. The Board also confirmed that the above supplemental information does not affect other information contained in the 2022 Annual Report. Save as disclosed above, the contents of the 2022 Annual Report remain unchanged.

By Order of the Board  
**World Super Holdings Limited**  
**Sou Peng Kan Albert**  
*Chairman and executive Director*

Hong Kong, 17 August 2023

*As at the date of this announcement, the Board comprises of Mr. Sou Peng Kan Albert, Mr. Lau Lawrence Tak Sun, Mr. Lin Dongsheng, Mr. Zhang Wei and Ms. Chan Lok Yin as executive Directors; and Mr. Chim Tak Lai, Mr. Lee Tak Fai Thomas and Ms. Du Min as independent non-executive Directors.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the “Latest Listed Company Information” page of the website of the Stock Exchange at <http://www.hkexnews.hk> for at least of 7 days from the date of its publication and on the Company’s website at [www.worldsuperhk.com](http://www.worldsuperhk.com).*