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**WALNUT CAPITAL LIMITED**  
**胡桃資本有限公司**

*(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)*

**(Stock Code: 905)**

**PROFIT WARNING**

This announcement is made by Walnut Capital Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong) (the “**SFO**”).

The board (the “**Board**”) of directors of the Company (the “**Directors**”) wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that, based on the preliminary review on the unaudited consolidated management accounts and the information currently available, the Group’s loss attributable to the owners of the Company is expected to be not less than HK\$9 million for the six months ended 30 June 2023 (the “**Period 2023**”), as compared to a loss attributable to the owners of the Company of approximately HK\$43 million for the six months ended 30 June 2022. Such decrease was mainly attributable to a decrease in loss arising in change in fair value of financial assets at fair value through profit or loss.

The information contained in this announcement represents only a preliminary assessment by the Board mainly with reference to information currently available, including the unaudited consolidated management accounts of the Group for the Period 2023, which is yet to be finalised by the Company and has not been reviewed or audited by the Company’s auditor or reviewed by the audit committee of the Company, and will be subject to changes and adjustments. As such, the actual financial results of the Group for the Period 2023 may be different from the information disclosed in this announcement. Shareholders and potential investors are advised to pay attention to and read carefully the interim results announcement of the Company for the Period 2023, which is expected to be published by late August 2023 in accordance with the Listing Rules.

**Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.**

By Order of the Board  
**Walnut Capital Limited**  
**Mung Kin Keung**  
*Co-chairman*

Hong Kong, 16 August 2023

*As at the date of this announcement, the board of the Company comprises two executive directors, namely, Mr. MUNG Kin Keung (Co-chairman) and Mr. MUNG Bun Man, Alan; one non-executive director, namely, Dr. NG Kit Chong (Co-chairman); and three independent non-executive directors, namely, Mr. FUNG Wai Ching, Ms. LUI Sau Lin and Mr. CHUNG Wang Hei.*