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*(Incorporated in the Cayman Islands with limited liability)*  
**(Stock Code: 3600)**

## **POSITIVE PROFIT ALERT AND INSIDE INFORMATION**

This announcement is made by Modern Dental Group Limited (the “**Company**”, and together with its subsidiaries, collectively referred to as the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (the “**SFO**”) (Chapter 571 of the Laws of Hong Kong).

The board of directors of the Company (the “**Board**”) wishes to inform the shareholders and potential investors of the Company that, based on the preliminary assessment of the latest available unaudited consolidated management accounts of the Group (the “**Management Accounts**”) for the six months ended 30 June 2023 (“**1H 2023**”), which have not been audited or reviewed by the auditor and/or the audit committee of the Group, the Group expects the following:

- (i) the revenue for 1H 2023 is to be within the range of HK\$1,575.0 million to HK\$1,675.0 million, representing an increase within the range of approximately 10.3% to 17.3%, compared to the revenue for the six months ended 30 June 2022 (“**1H 2022**”) of approximately HK\$1,428.5 million;
- (ii) the earnings before interest, taxes, depreciation and amortisation (“**EBITDA**”) for 1H 2023 to be within the range of HK\$365.0 million to HK\$385.0 million, representing an increase within the range of approximately 69.1% to 78.3%, compared to the EBITDA for 1H 2022 of approximately HK\$215.9 million; and
- (iii) the net profit for 1H 2023 to be within the range of HK\$200.0 million to HK\$220.0 million, representing an increase within the range of approximately 99.2% to 119.1%, compared with a net profit for 1H 2022 of approximately HK\$100.4 million.

The increase in the revenue was predominately due to the increase in sales volume as a result of the increase in market share driven by the digitalization trend in dental industry and the re-opening of Mainland China offset by the depreciation of foreign currencies against Hong Kong dollars and the development of the volume-based procurement for dental implant treatment in the Mainland China.

The increase in the EBITDA and the net profit was primarily due to the improvement in operational efficiency because of the increase in the proportion of digital solution cases driven by the digitalization trend in dental industry.

The Company is currently finalising the consolidated financial results of the Group for 1H 2023. The information contained in this announcement is only based on the information currently available to the Company and the preliminary assessment of the Board on the management accounts prepared in accordance with the International Financial Reporting Standards applicable for 1H 2023, which have not been audited or reviewed by the auditors and/or the audit committee of the Company. The final unaudited consolidated results of the Group for 1H 2023 is expected to be announced by the end of August 2023, which may be different from the figures and information contained in this announcement.

**Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.**

By order of the Board  
**Modern Dental Group Limited**  
**Chan Ronald Yik Long**  
*Chairman and Executive Director*

Hong Kong, 15 August 2023

*As at the date of this announcement, the board of directors of the Company comprises Chan Ronald Yik Long, Ngai Shing Kin, Chan Yik Yu, Chan Kwun Fung, Chan Kwun Pan, and Chan Chi Yuen, as executive Directors, and Cheung Wai Bun Charles J.P., Chan Yue Kwong Michael, Cheung Wai Man William and Yau Ka Po as independent non-executive Directors.*