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華融國際金融控股有限公司

HUARONG INTERNATIONAL FINANCIAL HOLDINGS LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 993)

ANNOUNCEMENT PURSUANT TO RULE 13.18 OF THE LISTING RULES

This announcement is made by Huarong International Financial Holdings Limited (the “**Company**”) in compliance with the announcement requirement under Rule 13.18 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

Reference is made to the announcements made by the Company on 21 May 2020 and 26 September 2022 (the “**Announcements**”) in relation to the Facility in an aggregate amount of US\$80,000,000. Unless context requires otherwise, all capitalized terms in this announcement shall have the meaning to them in the Announcements.

The board of directors (the “**Board**”) of the Company announces that on 15 August 2023, the Company has entered into a supplemental facility letter (the “**2023 Supplemental Letter**”) to renew the Facility. The Facility is subject to the Lender’s review on or before 2 August 2024 or at such other times as the Lender deems fit. The Facility shall be repaid in full on the date as notified by the Lender from time to time at its sole discretion.

Under the terms of the Supplemental Letter, the Company shall ensure and procure that China Huarong Asset Management Co., Ltd. (“**China Huarong**”), the ultimate controlling shareholder of the Company, shall maintain the status of controlling shareholder of the Company and China Huarong International Holdings Limited (“**CHIH**”), an intermediate controlling shareholder of the Company.

Pursuant to the 2023 Supplemental Letter, as a condition subsequent to the Facility, a letter of comfort (the “**Letter of Comfort**”) should be duly issued by China Huarong. China Huarong will issue the Letter of Comfort and undertake to continuously maintain actual control over the Company as long as the Facility remains outstanding.

As at the date of this announcement, China Huarong indirectly and beneficially holds approximately 51% of the entire issued share capital of the Company and China Huarong beneficially holds 100% shareholding interest in CHIH.

The Company will continue to comply with the disclosure requirements under Rule 13.21 of the Listing Rules for so long as circumstances giving rise to the relevant obligation continue to exist.

By order of the Board
Huarong International Financial Holdings Limited
Zhang Xing
Chairman

Hong Kong, 15 August 2023

As at the date of this announcement, the Board comprises Mr. Zhang Xing as non-executive director, Mr. Chen Qinghua and Mr. Lu Xinzheng as executive directors, and Mr. Hung Ka Hai Clement, Mr. Ma Lishan, Mr. Guan Huanfei and Dr. Lam Lee G. as independent non-executive directors.