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China Smartpay Group Holdings Limited

中國支付通集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8325)

INSIDE INFORMATION DELAY IN PUBLICATION OF 2023 FIRST QUARTERLY RESULTS AND DESPATCH OF 2023 FIRST QUARTERLY REPORT AND CONTINUED SUSPENSION OF TRADING

This announcement is made by China Smartpay Group Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 17.10 of the Rules (the “**GEM Listing Rules**”) Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcements (the “**Announcements**”) of the Company respectively dated 30 June 2023 and 7 August 2023 in relation to, among others, the delay in publication and/or despatch of its annual results and annual report for the year ended 31 March 2023, as the case may be. Unless otherwise stated, capitalised terms used herein shall have the same meaning as ascribed to them in the Announcements.

DELAY IN PUBLICATION OF 2023 FIRST QUARTERLY RESULTS AND DESPATCH OF 2023 FIRST QUARTERLY REPORT

The Board hereby announces that there will be a delay in publication of the Company’s announcement of its first quarterly results for the three months ended 30 June 2023 (the “**2023 First Quarterly Results**”) as well as the publication and despatch of its first quarterly report for the three months ended 30 June 2023 (the “**2023 First Quarterly Report**”) as the publication and/or despatch of the 2023 Annual Results and the 2023 Annual Report, as the case may be, are still pending. Accordingly, the Company will not be able to publish and/or despatch to the Shareholders the 2023 First Quarterly Results and the 2023 First Quarterly Report, as the case may be, within the prescribed time in accordance with the GEM Listing Rules.

Pursuant to Rules 18.66 and 18.79 of the GEM Listing Rules, the Company is required to publish the 2023 First Quarterly Results and the 2023 First Quarterly Report on a date not later than 45 days after the end of such financial period of the Company (i.e. on or before 14 August 2023). The delay in publication of the 2023 First Quarterly Results and the 2023 First Quarterly Report will constitute non-compliance of Rules 18.66 and 18.79 of the GEM Listing Rules. Further announcement(s) will be published by the Company to inform the Shareholders and its potential investors of (i) the expected date(s) of publication and/or despatch of the 2023 First Quarterly Results and the 2023 First Quarterly Report; (ii) the expected date of the meeting of the Board to consider and approve the 2023 First Quarterly Results, the 2023 First Quarterly Report and their publication; and (iii) any material development on the aforesaid matters in due course.

CONTINUED SUSPENSION OF TRADING

Trading in the shares of the Company on the Stock Exchange has been suspended since 9:00 a.m. on Monday, 3 July 2023, pending the publication and/or despatch of the 2023 Annual Results, the 2023 Annual Report, the 2023 First Quarterly Results and the 2023 First Quarterly Report, as the case may be. As a result, trading in the shares of the Company on the Stock Exchange will continue to be suspended until further notice.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By Order of the Board
China Smartpay Group Holdings Limited
Zhang Xi
Executive Director and Chairman

Hong Kong, 14 August 2023

As at the date of this announcement, the Board comprises (i) four executive Directors, namely, Mr. Zhang Xi, Mr. Wu Hao, Mr. Lin Xiaofeng and Mr. Song Xiangping; and (ii) three independent non-executive Directors, namely, Mr. Wang Yiming, Mr. Lu Dongcheng and Dr. Yuan Shumin.

This announcement, for which all the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the Stock Exchange website at www.hkexnews.hk for at least 7 days from the date of its posting. The announcement will also be published on the Company’s website at <http://www.chinasmartpay.com>.