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Seamless Green China (Holdings) Limited
無縫綠色中國(集團)有限公司

(Incorporated in the Cayman Islands and re-domiciled and continued in Bermuda with limited liability)
(Stock Code: 8150)

- (1) FURTHER DELAY IN PUBLICATION OF THE 2022 ANNUAL RESULTS AND DESPATCH OF THE 2022 ANNUAL REPORT;**
- (2) DELAY IN PUBLICATION OF THE 2023 INTERIM RESULTS AND DESPATCH OF THE 2023 INTERIM REPORT;**
- (3) POSTPONEMENT OF DATE OF BOARD MEETING; AND**
- (4) CONTINUED SUSPENSION OF TRADING**

This announcement is made by the board (the “**Board**”) of directors (the “**Directors**”) of Seamless Green China (Holdings) Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on the GEM of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) (the “**GEM Listing Rules**”) and the Inside Information Provisions (as defined in the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571, Laws of Hong Kong).

References are made to the announcements of the Company dated 30 March 2023, 3 April 2023, 28 April 2023, 23 June 2023, 30 June 2023 and 2 August 2023 in relation to, among to others, (a) the delay in publication of the 2022 Annual Results and despatch of the 2022 Annual Report; (b) suspension of trading in the Shares; (c) the update on delay in publication of the 2022 Annual Results and despatch of the 2022 Annual Report; (d) the Resumption Guidance; (e) the quarterly update on resumption progress; and (f) the date of Board meeting (collectively, the “**Announcements**”). Unless otherwise defined, capitalised terms used herein shall have the same meanings as defined in the Announcements.

(1) FURTHER DELAY IN PUBLICATION OF THE 2022 ANNUAL RESULTS AND DESPATCH OF THE 2022 ANNUAL REPORT

The Company wishes to announce that, based on the latest development and recent discussions with the Auditor, the publication of the 2022 Annual Results and the despatch of the 2022 Annual Report will be further delayed as additional time is required for the Auditor to review the information provided by the Company and complete their internal procedures.

The Company has been and will continue using its best endeavors to assist and cooperate with the Auditor in its performance of the required audit work, so that the 2022 Annual Results and the 2022 Annual Report can be published and despatched as soon as possible.

(2) DELAY IN PUBLICATION OF THE 2023 INTERIM RESULTS AND DELAY IN DESPATCH OF THE 2023 INTERIM REPORT

Pursuant to Rules 18.53 and 18.78 of the GEM Listing Rules, the Company must publish the interim results announcement (the “**2023 Interim Results**”) and despatch the interim report (the “**2023 Interim Report**”) in respect of the first six months ended 30 June 2023 by not later than 45 days after the end of the such period.

Due to the fact that additional time is required for the Company to finalise certain information to be included in the 2023 Interim Results and the 2023 Interim Report, the Company is unable to publish the 2023 Interim Results and despatch the 2023 Interim Report to the Shareholders within the prescribed time in accordance with the GEM Listing Rules. The Company will publish further announcement(s) to inform the Shareholders and potential investors of the Company of the 2023 Interim Results and the 2023 Interim Report as soon as possible.

(3) POSTPONEMENT OF DATE OF BOARD MEETING

Reference is made to the announcement of the Company dated 2 August 2023 in relation to the meeting of the Board (the “**Board Meeting**”) to be held on Monday, 14 August 2023 for the purposes of, inter alia, considering and approving (i) 2022 Annual Results for publication and considering the payment of a final dividend, if any; and (ii) the 2023 Interim Results for publication and considering the payment of an interim dividend, if any.

In light of the aforesaid reasons, the Board Meeting will be postponed and the Company will publish further announcement(s) as and when appropriate to inform the Shareholders and potential investors of the Company of the date of the rescheduled date of the Board Meeting.

(4) CONTINUED SUSPENSION OF TRADING

Trading in the Shares on the Stock Exchange has been suspended with effect from 9:00 a.m. on 3 April 2023 pending fulfilment of the Resumption Guidance and any supplement or modification thereto.

By order of the Board
Seamless Green China (Holdings) Limited
Wong Kin Hong
Chairman and Executive Director

Hong Kong, 14 August 2023

As at the date of this announcement, the Directors are:

Executive Directors:

- (1) Mr. Wong Kin Hong (*Chairman*)
- (2) Mr. Huang Yonghua
- (3) Mr. Wong Tat Wa

Independent Non-executive Directors:

- (4) Mr. Yan Guoni
- (5) Mr. Tang Rong Gang
- (6) Mr. Ou Wei An
- (7) Mr. Sun Mingyang

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the website of the GEM (www.hkgem.com) for at least 7 days from the date of its publication. This announcement will also be published on the website of the Company (<http://www.victoryhousefp.com/lchp/8150.html>).