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(A joint stock company incorporated in the People's Republic of China with limited liability under the Chinese corporate name “东方证券股份有限公司” and carrying on business in Hong Kong as “東方證券” (in Chinese) and “DFZQ” (in English))

(Stock Code: 03958)

ANNOUNCEMENT ON PRELIMINARY FINANCIAL DATA FOR THE FIRST HALF OF 2023

This announcement is made by 東方證券股份有限公司 (the “**Company**”) pursuant to the Inside Information Provisions (as defined under the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”)) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong) and Rule 13.09(2) of the Listing Rules.

The major financial data for the first half of 2023 as set out in this announcement is preliminary accounting data under the Chinese Accounting Standards for Business Enterprises, which has not been audited by an accounting firm. The specific data should be those to be disclosed in the 2023 interim report of the Company (the “**2023 Interim Report**”). Investors are advised to pay attention to such investment risks involved.

I. MAJOR FINANCIAL DATA AND INDICATORS FOR THE FIRST HALF OF 2023 (CONSOLIDATED)

Currency: RMB Units: '0,000

Item	The reporting period	The corresponding period of previous year	Increase or decrease (%)
Total operating revenue	869,502.77	729,595.59	19.18
Operating profit	195,629.85	43,627.50	348.41
Total profit	214,676.89	64,253.55	234.11
Net profit attributable to the shareholders of the listed company	190,145.02	64,736.52	193.72
Net profit after non-recurring profit or loss attributable to the shareholders of the listed company	175,889.62	48,327.93	263.95
Basic earnings per share (RMB)	0.21	0.07	200.00
Weighted average return on net assets (%)	2.44	0.86	Increased by 1.58 percentage points

	As at the end of the reporting period	As at the end of previous year	Increase or decrease (%)
Total assets	36,011,815.05	36,806,695.85	-2.16
Equity attributable to the shareholders of the listed company	7,798,585.45	7,738,647.18	0.77
Share capital	849,664.53	849,664.53	0.00
Net assets per share attributable to the shareholders of the listed company (RMB)	9.18	9.11	0.77

Note: net assets per share attributable to the shareholders of the listed company in the above table include the perpetual subordinated bonds issued by the Company. Excluding the effect thereof, net assets per share attributable to the ordinary shareholders of the listed company as at the end of the reporting period shall be RMB8.59.

II. DETAILS OF OPERATING RESULTS AND FINANCIAL POSITIONS

In the first half of 2023, the performance of the capital market was stable. The Company closely focused on its operational goals for the year of 2023, actively seized market opportunities, and carried out various business activities in an orderly manner.

In the first half of 2023, the Company achieved operating revenue of RMB8,695 million and net profit attributable to shareholders of the listed company of RMB1,901 million, representing an increase of 19.18% and 193.72% over the same period of last year, respectively, which was primarily due to the year-on-year increased in revenue from securities sales and trading, overseas business, private equity fund management and other business sectors, leading to year-on-year growth in the Company's performance.

At the end of June 2023, the Company's total assets amounted to RMB360,118 million, representing a decrease of 2.16% from the end of previous year; the equity attributable to the shareholders of the listed company amounted to RMB77,986 million, representing an increase of 0.77% from the end of previous year.

III. RISK WARNINGS

The major financial data for the first half of 2023 as set out in this announcement, which is preliminary accounting data, has not been audited by the auditors. The specific data should be those to be disclosed in the 2023 Interim Report. Investors are advised to pay attention to such investment risks involved.

IV. DOCUMENTS AVAILABLE FOR INSPECTION

The comparative balance sheet and income statement which are signed and sealed by Mr. JIN Wenzhong, the current legal representative of the Company, Mr. SHU Hong, the accounting chief, and Mr. YOU Wenjie, person-in-charge of the accounting department of the Company.

By order of the Board of Directors

Chairman

JIN Wenzhong

Shanghai, PRC

August 14, 2023

As at the date of this announcement, the Board of Directors comprises Mr. SONG Xuefeng, Mr. JIN Wenzhong and Mr. LU Weiming as executive Directors; Mr. YU Xuechun, Mr. ZHOU Donghui, Mr. CHENG Feng, Mr. REN Zhixiang and Ms. ZHU Jing as non-executive Directors; and Mr. JIN Qinglu, Mr. WU Hong, Mr. FENG Xingdong, Mr. LUO Xinyu and Mr. CHAN Hon as independent non-executive Directors.