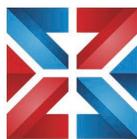


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Zhixin Group Holding Limited

智欣集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 2187)

POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 14 AUGUST 2023

The Board is pleased to announce that, at the EGM held on 14 August 2023, the proposed resolution was duly passed by the Shareholders by way of poll.

Reference is made to the circular (the “**Circular**”) incorporating the notice of extraordinary general meeting of Zhixin Group Holding Limited (the “**Company**”) dated 26 July 2023. Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as those defined in the Circular.

As at the date of the EGM, there were a total of 748,000,000 Shares in issue, being the total number of Shares entitling the Shareholders to attend and vote on the resolution proposed at the EGM (the “**Resolution**”). There were no Shares entitling the Shareholders to attend the EGM and abstain from voting in favour of the Resolution as set out in Rule 13.40 of the Listing Rules. No Shareholders were required under the Listing Rules to abstain from voting on or to vote only against the Resolution at the EGM. There was no party who had stated his/her/its intention in the Circular to vote against the Resolution or to abstain from voting had done so at the EGM.

POLL RESULTS OF THE EGM

The Board is pleased to announce the poll results in respect of the Resolution at the EGM held on 14 August 2023 as follows:

ORDINARY RESOLUTIONS		Number of votes (%)	
		FOR	AGAINST
1.	To approve, confirm and ratify the investment agreement dated 16 May 2023 entered into by the Company and Natural Resources Bureau of Yongding District, Longyan City* (龍巖市永定區自然資源局) and the transactions contemplated thereunder.	510,808,800 (100.00%)	0 (0.00%)

The Hong Kong branch share registrar and transfer office of the Company, Tricor Investor Services Limited, was appointed as the scrutineer for vote-taking at the EGM.

All Directors attended the EGM in person or by electronic means.

As more than 50% of the votes were cast in favour of the above ordinary Resolution, the Resolution was duly passed by way of poll as ordinary resolution of the Company at the EGM.

The English name marked with “” is translation from its Chinese name and is for identification purpose only. If there is any inconsistency, the Chinese name shall prevail.*

By Order of the Board
Zhixin Group Holding Limited
Ye Zhijie
Chairman and Executive Director

Hong Kong, 14 August 2023

As at the date of this announcement, the Board comprises Mr. Ye Zhijie, Mr. Huang Wengui, Mr. Lai Quanshui, Mr. Qiu Limiao, Mr. Ye Dan and Mr. Huang Kaining as executive directors; and Ms. Wong Tuen Sau, Mr. Cai Huinong and Mr. Jiang Qinjian as independent non-executive directors.