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## **ZHONGZHENG INTERNATIONAL COMPANY LIMITED**

**中證國際有限公司**

*(Incorporated in Bermuda with limited liability)*

**(Stock code: 943)**

### **COMPLETION OF ISSUE OF NEW SHARES UNDER GENERAL MANDATE FOR DEBT CAPITALISATION**

Reference is made to the announcement of Zhongzheng International Company Limited (the “**Company**”) dated 1 August 2023 (the “**Announcement**”) in relation to, among others, the issue of the Capitalisation Shares under the General Mandate and the Debt Capitalisation. Unless otherwise stated, capitalized terms used in this announcement shall have the same meanings as those defined in the Announcement.

### **COMPLETION OF ISSUE OF NEW SHARES UNDER GENERAL MANDATE FOR DEBT CAPITALISATION**

The Board is pleased to announce that all the conditions set out in the Agreement have been fulfilled and Closing took place on 11 August 2023. A total of 2,102,817,178 Capitalisation Shares have been successfully allotted and issued to the Creditor at the Subscription Price of HK\$0.01 per Capitalisation Share pursuant to the terms of the Agreement. The Capitalisation Shares represent (i) approximately 19.61% of the issued share capital of the Company immediately before Closing; and (ii) approximately 16.40% of the issued share capital of the Company as enlarged by the allotment and issue of the Capitalisation Shares immediately upon Closing.

## EFFECTS ON THE SHAREHOLDING STRUCTURE OF THE COMPANY

Set out below are the shareholding structures of the Company (i) immediately before Closing; and (ii) immediately upon Closing, respectively:

Name of Shareholders	Immediately before Closing		Immediately upon Closing	
	<i>Number of Shares</i>	<i>Approximate shareholding percentage</i>	<i>Number of Shares</i>	<i>Approximate shareholding percentage</i>
Leung Chung Shan	4,233,534,364	39.48%	4,233,534,364	33.01%
Lim Kim Chai	1,569,420,951	14.64%	1,569,420,951	12.24%
Hong Kong Zhongzheng Investment Co. Ltd	1,259,861,773	11.75%	1,259,861,773	9.82%
The Creditor	–	–	2,102,817,178	16.40%
Other public shareholders	3,658,849,744	34.13%	3,658,849,744	28.53%
Total	<u>10,721,666,832</u>	<u>100.00</u>	<u>12,824,484,010</u>	<u>100.00%</u>

By order of the Board  
**Zhongzheng International Company Limited**  
**Liu Liyang**  
*Executive Director*

Hong Kong, 11 August 2023

*As at the date of this announcement, the Board comprises three executive Directors, namely Mr. Leung Chung Shan, Mr. Tam Lup Wai, Franky and Mr. Liu Liyang; one non-executive Director, namely Mr. Lim Kim Chai, J.P.; and three independent non-executive Directors, namely Mr. Hau Chi Kit, Mr. Leung Chi Hung and Mr. Li Hon Kuen.*