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Zhixin Group Holding Limited

智欣集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 2187)

SUPPLEMENTAL ANNOUNCEMENT POSITIVE PROFIT ALERT

This announcement is made in accordance with Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcement of Zhixin Group Holding Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) dated 7 August 2023 (the “**Announcement**”). Unless the context otherwise requires, capitalised terms used in this announcement shall have the same meanings as defined in the Announcement.

The Board wishes to further inform the shareholders and potential investors of the Company that based on the preliminary review of the unaudited consolidated management accounts of the Group, and the information currently available to the Group, it is expected that the Group will record a net profit ranging from approximately RMB8.0 million to RMB11.0 million for the six months ended 30 June 2023 as compared to the net profit of approximately RMB0.5 million for the corresponding period in 2022, mainly due to the reasons as disclosed in the Announcement.

As the Group’s interim results for the Relevant Period are subject to further review and have not been finalised, the information contained in the Announcement (as supplemented by this announcement) is solely based on the information currently available and the preliminary assessment by the Board of the unaudited sales and other financial information of the Group for the Relevant Period, which have not been audited or reviewed by the Company’s auditors or audit committee. The Company is in the process of finalising the interim results of the Group for the Relevant Period. Therefore, the actual consolidated results of the Group for the Relevant Period, which are expected to be released and set out in the interim results

announcement of the Company by the end of August 2023, may differ from the information contained in the Announcement (as supplemented by this announcement). Shareholders and potential investors of the Company are therefore advised to peruse the results with care when the interim results announcement is released.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Zhixin Group Holding Limited
Ye Zhijie
Chairman and Executive Director

Hong Kong, 11 August 2023

As at the date of this announcement, the Board comprises Mr. Ye Zhijie, Mr. Huang Wengui, Mr. Lai Quanshui, Mr. Qiu Limiao, Mr. Ye Dan and Mr. Huang Kaining as executive Directors; and Ms. Wong Tuen Sau, Mr. Cai Huinong and Mr. Jiang Qinjian as independent non-executive Directors.