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RICI HEALTHCARE HOLDINGS LIMITED

瑞慈醫療服務控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1526)

POSITIVE PROFIT ALERT

This announcement is made by Rici Healthcare Holdings Limited (the “**Company**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors (the “**Board**”) of the Company hereby informs shareholders and potential investors of the Company that based on the currently available financial information of the Company, it is expected that the Company will record a profit attributable to owners of the Company of no more than RMB130.0 million and no less than RMB90.0 million for the six months ended June 30, 2023, as compared to the loss attributable to owners of the Company of RMB117.9 million for the six months ended June 30, 2022. Such expected profit attributable to owners of the Company was primarily attributed to the fact that, after the adjustment of the prevention and control policies on COVID-19 epidemic at the end of 2022, the operations of the Company's medical examination centers resumed normal, and the Company's medical examination business achieved a strong recovery during the first half year of 2023.

The information set out in this announcement is only a preliminary assessment by the management of the Company based on the unaudited consolidated management accounts of the Company for the six months ended June 30, 2023 and other information currently available to the Company, which has not been reviewed or audited by the Company's auditors or the Company's audit committee. Details of the Company's financial results and performance for the six months ended June 30, 2023 to be disclosed in the interim results announcement of the Company, which will be published in late August 2023 in accordance with the Listing Rules, shall prevail.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Rici Healthcare Holdings Limited
Fang Yixin
Chairman and Chief Executive Officer

Shanghai, the PRC, August 11, 2023

As at the date of this announcement, the Board comprises four executive directors, namely Dr. Fang Yixin, Dr. Mei Hong, Mr. Fang Haoze and Ms. Lin Xiaoying; and three independent non-executive directors, namely Dr. Wang Yong, Ms. Wong Sze Wing and Mr. Jiang Peixing.