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**(1) PROFIT WARNING  
AND  
(2) DATE OF BOARD MEETING**

**(1) PROFIT WARNING**

This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules and the Inside Information Provisions under Part XIVA of the SFO.

The Board wishes to inform the Shareholders and potential investors that the Group is expected to record a loss for the six months ended 30 June 2023 as compared to the profit for the corresponding period in 2022.

This announcement is only based on the preliminary assessment of the management accounts of the Group, which have not been audited or reviewed by the Company's auditor, and the information currently available to the Board.

**(2) DATE OF BOARD MEETING**

The Board hereby announces that a Board meeting will be held on Friday, 25 August 2023 for the purpose of considering and approving the interim results of the Group for the six months ended 30 June 2023 and transacting any other business, if any.

**Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.**

## (1) PROFIT WARNING

This announcement is made by Carry Wealth Holdings Limited (the “**Company**”, together with its subsidiaries as the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions under Part XIVA of the Securities and Future Ordinance (Chapter 571 of the Laws of Hong Kong) (the “**SFO**”).

Based on the preliminary assessment on the management accounts of the Group, the board of directors of the Company (the “**Board**”) wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that the Group is expected to record a loss of not less than HK\$4.0 million for the six months ended 30 June 2023 (the “**Period**”) as compared to the profit of HK\$3.9 million for the corresponding period in 2022.

Based on currently available information, such results were mainly attributable to: (a) the increase in interest expenses on borrowings due to rate hikes; (b) the increase in depreciation expenses due to adjustment of useful life of the buildings owned by the Group; and (c) the decrease of the Group’s revenue and gross profit of approximately 7.7% and 9.5% respectively, resulted from fewer production orders during the Period.

As the Company is still in the process of finalizing the Group’s unaudited consolidated interim results for the six months ended 30 June 2023, the information contained in this announcement is only based on the preliminary assessment of the management accounts of the Group, which have not been audited or reviewed by the Company’s auditor, and the information currently available to the Board.

Shareholders and potential investors of the Company are advised to refer to the unaudited interim results announcement of the Company for the six months ended 30 June 2023 which is expected to be published by 25 August 2023.

## (2) DATE OF BOARD MEETING

The Board hereby announces that a Board meeting will be held on Friday, 25 August 2023 for the purpose of considering and approving the interim results of the Group for the six months ended 30 June 2023 and transacting any other business, if any.

**Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.**

By order of the Board  
**Carry Wealth Holdings Limited**  
**Ma Xiaoqiu**  
*Chairlady*

Hong Kong, 10 August 2023

*As at the date hereof, the board of directors of the Company comprises Ms. Ma Xiaoqiu (Chairlady), Mr. Tsang Chun Ho Anthony, Mr. Choi Tan Yee, Mr. Jiang Jinbo and Ms. Chen Jun being executive directors; and Mr. Wang Fan, Mr. Cheng Wai Hei and Mr. Peng Peng, being independent non-executive directors.*