

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

APPENDIX 5
FORMS RELATING TO LISTING
FORM F
GEM
COMPANY INFORMATION SHEET

Case Number: _____

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Company name: Noble Engineering Group Holdings Limited (怡康泰工程集團控股有限公司)

Stock code (ordinary shares): 8445

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of The Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 10 August 2023

A. General

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 29 September 2017

Name of Sponsor(s): Not applicable

Names of directors:
(please distinguish the status of the directors
- Executive, Non-Executive or Independent
Non-Executive)

Executive Directors:

- Mr. Tse Chun Yuen
- Mr. Tse Chun Kuen
- Mr. Cao Yaqun

Non-executive Director:

- Ms. Dang Hongying

Independent non-executive Directors:

- Mr. Wong Yiu Kwong Kenji
- Ms. Chung Lai Ling
- Mr. Tang Chi Wai

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Name(s) of substantial shareholder(s):
(as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company

Name	Capacity/ Nature of interest	Number of Shares held	Percentage of issued Shares
Land Noble Holdings Limited (" Land Noble ")	Beneficial owner (Note)	105,000,000	37.99%
Mr. Tse Chun Yuen	Interest in controlled corporation; interest held jointly with another person (Note)	105,000,000	37.99%
Mr. Tse Chun Kuen	Interest in controlled corporation; interest held jointly with another person (Note)	105,000,000	37.99%

Note:

Land Noble is beneficially owned as to 50% by Mr. Tse Chun Yuen and 50% by Mr. Tse Chun Kuen. On 9 May 2017, Mr. Tse Chun Yuen and Mr. Tse Chun Kuen entered into the Acting in Concert Confirmation to acknowledge and confirm, among other things, that they are parties acting in concert during the Track Record Period and that to continue to act in the same manner in the Group upon the Listing. For details, see "Relationship with our Controlling Shareholders — Acting in Concert Confirmation" in the prospectus of the Company dated 19 September 2017. By virtue of the SFO, Mr. Tse Chun Yuen and Mr. Tse Chun Kuen are deemed to be interested in the Shares held by Land Noble.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company: Not applicable

Financial year end date: 31 March

Registered address: Windward 3, Regatta Office Park
PO Box 1350
Grand Cayman KY1-1108
Cayman Islands

Head office and principal place of business: Room 9, 25/F
CRE Centre, 889 Cheung Sha Wan Road
Cheung Sha Wan, Kowloon
Hong Kong

Web-site address (if applicable): www.nobleengineering.com.hk

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Share registrar: **Principal share registrar and transfer office in the Cayman Islands:**
Ocorian Trust (Cayman) Limited
Windward 3, Regatta Office Park
PO Box 1350
Grand Cayman KY1-1108
Cayman Islands

Hong Kong branch share registrar and transfer office:
Link Market Services (Hong Kong) Pty Limited
Suite 1601, 16/F
Central Tower
28 Queen's Road Central
Hong Kong

Auditors: Zhonghui Anda CPA Limited
23F, Tower 2, Enterprise Square Five
38 Wang Chiu Road
Kowloon Bay
Hong Kong

B. Business activities

Noble Engineering Group Holdings Limited and its subsidiaries principally engages in wet trade works as subcontractor in Hong Kong and provides customers with comprehensive wet trades works solutions which generally includes tile laying, brick laying, plastering, floor screeding and marble works.

C. Ordinary shares

Number of ordinary shares in issue: 276,380,000 ordinary shares

Par value of ordinary shares in issue: HK\$0.05

Board lot size (in number of shares): 10,000 shares

Name of other stock exchange(s) on which ordinary shares are also listed: Not applicable

D. Warrants

Stock code: Not applicable

Board lot size: Not applicable

Expiry date: Not applicable

Exercise price: Not applicable

Conversion ratio: Not applicable
(Not applicable if the warrant is
denominated in dollar value of
conversion right)

No. of warrants outstanding: Not applicable

No. of shares falling to be issued upon the exercise of outstanding warrants: Not applicable

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E. Other securities

Details of any other securities in issue.

(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

Nil

Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Submitted by: Tse Chun Yuen

Title: Chairman and executive director
(Director, secretary or other duly authorised officer)

NOTE

Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.