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國美金融科技有限公司  
**Gome Finance Technology Co., Ltd.**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 628)**

## **PROFIT WARNING**

This announcement is made by Gome Finance Technology Co., Ltd. (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Based on a preliminary review of the unaudited consolidated management accounts and the information currently available to the board (the “**Board**”) of directors (the “**Directors**”) of the Company, the Group expects to record a net loss in the range of approximately RMB1 million to RMB3 million for the six months ended 30 June 2023 (the “**Period**”), as compared to a net profit of approximately RMB2.7 million for the corresponding period in 2022 (the “**Corresponding Period**”). Also, the Group expects to record an operating profit from commercial factoring business and other financing services (the “**Operating Profit**”) in the range of approximately RMB2 million to RMB4 million for the Period, as compared to the Operating Profit of approximately RMB28.5 million for the Corresponding Period, representing a decrease in Operating Profit of approximately RMB24.5 million to RMB26.5 million for the Period. Such decrease in the net profit and the Operating Profit was primarily attributable to the effect of the recognition of an exchange loss of approximately RMB24.4 million for the Period, as compared to an exchange gain of approximately RMB6 million for the Corresponding Period. During the second half of 2022, the Company, the functional currency of which is Hong Kong Dollars (“**HKD**”), released part of its United States dollar bank deposits and converted them into Renminbi (“**RMB**”) loans to its subsidiaries in the PRC. As the exchange rate of RMB against HKD remained weak during the Period, the Group incurred an exchange loss.

The Company is in the process of finalizing the financial results of the Group for the Period. The information contained in this announcement is only a preliminary assessment by the management of the Company based on the unaudited consolidated management accounts of the Group for the Period and other information currently available and is not based on any figures or information which has been reviewed or confirmed by the auditors of the Company or the audit committee of the Board. The actual results of the Group for the Period may differ from the information contained in this announcement. Please refer to the interim results announcement of the Company for the Period, which is expected to be published by the end of August 2023, for details on the financial information of the Group for the Period.

**Shareholders of the Company and potential investors are advised to exercise caution when dealing in the securities of the Company.**

By order of the Board  
**Gome Finance Technology Co., Ltd.**  
**Zhou Yafei**  
*Executive Director*

Hong Kong, 10 August 2023

*As at the date of this announcement, the Company's executive Director is Mr. Zhou Yafei, and the independent non-executive Directors are Mr. Lee Puay Khng, Mr. Li Liangwen, Mr. Hung Ka Hai Clement and Ms. Wang Wanjun.*