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China International Capital Corporation Limited

中國國際金融股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 03908)

ANNOUNCEMENT ON THE EXPIRATION AND IMPLEMENTATION OF THE PROPOSED REDUCTION OF SHAREHOLDING BY A SHAREHOLDER

Reference is made to the announcement of China International Capital Corporation Limited (the “**Company**”) dated May 7, 2023 (the “**Announcement**”) in relation to the announcement on proposed reduction of shareholding by a shareholder holding more than 5% of the shares. Unless otherwise defined herein, capitalized terms used in this announcement shall have the same meaning as those defined in the Announcement.

On August 10, 2023, the Company received the *Notice on the Expiration and Implementation of the Proposed Reduction of Shareholding* (the “**Notice**”) issued by Haier Group (Qingdao) Jinying Holding Co., Ltd. (hereinafter referred to as “**Haier Jinying**”), a shareholder of the Company. According to the Notice, as of the date of this announcement, the period of the Proposed Shareholding Reduction (i.e. from May 11, 2023 to August 10, 2023) as disclosed in the Announcement has expired.

Prior to the implementation of the Proposed Shareholding Reduction, Haier Jinying holds 304,950,000 A shares of the Company, representing 6.32% of the total share capital of the Company. During the period of the Proposed Shareholding Reduction, Haier Jinying sold a total of 96,544,200 A shares of the Company by way of block trade, representing 2% of the total share capital of the Company. After the implementation of the Proposed Shareholding Reduction, as at the date of this announcement, Haier Jinying holds 197,145,800 shares of the Company as registered on the register of members kept with Shanghai Branch of China Securities Depository and Clearing Corporation Limited, representing 4.08% of the total share capital of the Company. According to the Notice, in addition to the aforementioned shareholding reduction, during the period of the Proposed Shareholding Reduction, Haier Jinying has also lent a total of 11,260,000 A shares of the Company through securities lending and refinancing, accounting for 0.23% of the total share capital of the

Company. The ownership of such A shares of the Company lent through securities lending and refinancing remains unchanged, and such A shares are neither included in the number of reduced shares as aforementioned nor the current shareholding in the Company of Haier Jinying.

By order of the Board
China International Capital Corporation Limited
Secretary to the Board
Sun Nan

Beijing, the PRC
August 10, 2023

As at the date of this announcement, the Executive Director of the Company is Mr. Huang Zhaohui; the Non-executive Directors are Mr. Shen Rujun, Ms. Zhang Wei, Mr. Kong Lingyan, Ms. Tan Lixia and Mr. Duan Wenwu; and the Independent Non-executive Directors are Mr. Ng Kong Ping Albert, Mr. Lu Zhengfei, Mr. Peter Hugh Nolan and Mr. Zhou Yu.