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ANCHORSTONE

Anchorstone Holdings Limited

基石控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1592)

CLARIFICATION ANNOUNCEMENT

Reference is made to the announcements of Anchorstone Holdings Limited both dated 28 July 2023 (the “**Announcements**”) in relation to, among other things, the unusual price and trading volume movements and the conversion of Tranche 1 Notes respectively. Unless the context requires otherwise, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements.

The Company wishes to clarify an inadvertent clerical error in the shareholding figures of PMG Investments Limited and the shareholding structure of the Company in the Announcements, which shall be amended as follows (amendment underlined and in bold for identification purpose):

Announcement in relation to the Unusual Price and Trading Volume Movements — Qualified and Inside Information:

“Immediately before such disposal, Mr. Lui and PMG Investments owned an aggregate of **801,580,000** Shares (representing approximately **54.04%** of the issued share capital of the Company); and immediately after such disposal, Mr. Lui and PMG Investments owned an aggregate of **784,770,000** Shares (representing approximately **52.91%** of the issued share capital of the Company).”

Announcement in relation to the Conversion of Tranche 1 Notes:

“SHAREHOLDING STRUCTURE OF THE COMPANY

To the best of the Directors’ knowledge, information and belief and assuming there is no other change in the shareholding structure of the Company, the shareholding structure of the Company immediately before and after the allotment and issue of the Conversion Shares under this conversion is set out as follows:

Name of Shareholders	Shareholding immediately before the allotment and issue of the Conversion Shares		Shareholding immediately after the allotment and issue of the Conversion Shares	
	<i>Number of Shares</i>	<i>Approximate % of the entire issued Shares</i>	<i>Number of Shares</i>	<i>Approximate % of the entire issued Shares</i>
PMG Investments Limited	<u>784,210,000</u>	<u>52.87</u>	<u>784,210,000</u>	<u>50.34</u>
Mr. Lui Yue Yun Gary	560,000	0.04	560,000	0.04
AOF I	22,581,167	1.52	97,193,025	6.24
AOF	21,537,088	1.45	21,537,088	1.38
Other Shareholders	<u>654,466,228</u>	<u>44.12</u>	<u>654,466,228</u>	<u>42.01</u>
Total (<i>Note</i>)	<u>1,483,354,483</u>	<u>100.00</u>	<u>1,557,966,341</u>	<u>100.00</u>

Note: Percentage figures may not add up to the total due to rounding.”

Save as stated above, all other information set out in the Announcements remains unchanged.

By Order of the Board
Anchorstone Holdings Limited
Fung Wai Hang
Executive Director and Company Secretary

Hong Kong, 7 August 2023

As at the date of this announcement, the executive Directors are Mr. Lui Yue Yun Gary, Mr. Lui Edwin Wing Yiu and Mr. Fung Wai Hang; and the independent non-executive Director is Mr. Ko Tsz Kin.