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**CHINA BOHAI BANK CO., LTD.**

**渤海銀行股份有限公司**

*(A joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 9668)**

## **POLL RESULTS OF THE 2023 FIRST EXTRAORDINARY GENERAL MEETING AND ELECTION OF DIRECTORS**

References are made to the circular (the “**Circular**”) and the notice of the 2023 First Extraordinary General Meeting (the “**EGM**”) of CHINA BOHAI BANK CO., LTD. (the “**Bank**”) both dated July 21, 2023. Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Circular.

The EGM was held at 2:00 p.m. on Monday, August 7, 2023 at Meeting Room 6702, China Bohai Bank Tower, 218 Haihe East Road, Hedong District, Tianjin, China. The EGM was chaired by Mr. FUNG Joi Lun Alan, Vice Chairman of the Bank. Mr. QU Hongzhi, Mr. DU Gang and Mr. ZHAO Zhihong as executive Directors; Mr. FUNG Joi Lun Alan, Ms. YUAN Wei and Mr. HU Aimin as non-executive Directors; and Mr. MAO Zhenhua, Mr. CHI Guotai, Mr. MU Binrui, Mr. TSE Yat Hong and Mr. SHUM Siu Hung Patrick as independent non-executive Directors, attended the EGM, but Mr. YE Baishou and Mr. ZHANG Yunji as non-executive Directors and Mr. ZHU Ning as independent non-executive Directors cannot attend the EGM due to other business engagements.

Computershare Hong Kong Investor Services Limited was appointed by the Bank as the scrutineer for the vote-taking at the EGM. Two shareholders’ representatives and one supervisor of the Bank participated in vote counting and scrutinizing. Commerce & Finance Law Offices, the Bank’s PRC legal advisor, witnessed the convening of the EGM and other relevant matters in accordance with the law, and was of the opinion that the EGM was in compliance with the relevant laws and regulations, regulatory documents and the Articles of Association.

## **POLL RESULTS OF THE EGM**

As at the date of the EGM, the total number of issued ordinary Shares of the Bank was 17,762,000,000 Shares, comprising 11,561,445,000 Domestic Shares and 6,200,555,000 H Shares. Insofar as the Bank was aware, certain Shareholder's credit extended by the Bank was overdue, the voting rights of such Shareholder(s) at the EGM shall therefore be subject to restrictions pursuant to the Articles of Association, resulting in a total of 1,370,706,739 Domestic Shares subject to restrictions. Save as disclosed above, to the best of the Board's knowledge, information and belief, having made all reasonable enquiries, there was no restriction on any Shareholder casting votes on the proposed resolutions at the EGM; no Shareholder had a material interest in the matters considered at the EGM and was required to abstain from voting at the EGM; there were no Shares of the Bank entitling the holders to attend and abstain from voting in favour at the EGM as set out in Rule 13.40 of the Listing Rules; no Shareholder was required under the Listing Rules to abstain from voting on the resolutions proposed at the EGM; no Shareholder has stated their intention in the Circular to vote against or to abstain from voting on the resolutions proposed at the EGM.

As at the date of the EGM, the total number of ordinary Shares entitling the Shareholders of the Bank to vote on the resolutions proposed at the EGM was 16,391,293,261 Shares, comprising 10,190,738,261 Domestic Shares and 6,200,555,000 H Shares. Shareholders or their proxies who attended the EGM represented, in aggregate, 13,238,302,797 voting ordinary Shares of the Bank, representing approximately 80.764236% of the total voting ordinary Shares of the Bank as of the date of the EGM.

All the resolutions proposed at the EGM were voted by poll and the details of the poll results are as follows:

ORDINARY RESOLUTIONS		Number of votes and percentage of total voting Shares at the EGM (%)		
		For	Against	Abstain
1.	Election of Mr. WANG Jinhong as an executive Director	13,211,519,780 (99.797685%)	26,783,017 (0.202315%)	0 (0.000000%)
2.	Election of Mr. DUAN Wenwu as a non-executive Director	13,231,878,871 (99.951475%)	6,423,926 (0.048525%)	0 (0.000000%)

As the resolutions numbered 1 and 2 were passed by more than half of the voting rights held by the Shareholders (including their proxies) attending the EGM, all such resolutions were duly passed as ordinary resolutions.

### ELECTION OF DIRECTORS

The elections of Mr. WANG Jinhong as an executive Director of the Bank and Mr. DUAN Wenwu as a non-executive Director of the Bank were considered and approved by the Shareholders' general meeting, and their terms of office as Directors will commence from the date of the approval of their relevant qualifications by the relevant regulatory authorities until the expiry of the term of the fifth session of the Board of Directors of the Bank. As of the date of this announcement, Mr. WANG Jinhong's and Mr. DUAN Wenwu's biographical details remain unchanged since the disclosure made by the Bank in the Circular.

By order of the Board  
**CHINA BOHAI BANK CO., LTD.**  
**QU Hongzhi**  
*Executive Director, President*

Tianjin, China  
August 7, 2023

*As at the date of this announcement, the Board of the Bank comprises Mr. QU Hongzhi, Mr. DU Gang and Mr. ZHAO Zhihong as executive Directors; Mr. FUNG Joi Lun Alan, Ms. YUAN Wei, Mr. YE Baishou, Mr. HU Aimin and Mr. ZHANG Yunji as non-executive Directors; and Mr. MAO Zhenhua, Mr. CHI Guotai, Mr. MU Binrui, Mr. TSE Yat Hong, Mr. ZHU Ning and Mr. SHUM Siu Hung Patrick as independent non-executive Directors.*