

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

APPENDIX 5
FORMS RELATING TO LISTING

FORM F

GEM

COMPANY INFORMATION SHEET

Case Number: N/A

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: KML Technology Group Limited

Stock code (ordinary shares): 8065

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of The Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 7 August 2023.

A. General

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 16 October 2017

Name of Sponsor(s): N/A

Names of directors:
(*please distinguish the status of the directors
- Executive, Non-Executive or Independent
Non-Executive*)

Executive Directors:
LUK Kam Ming
LUK Kwai Lung
LUK Yin Cheung

Independent Non-Executive Directors:
LAU On Kwok
LAW Wing Chi Stephen
TSE Chi Kong

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Name(s) of substantial shareholder(s):
(as such term is defined in rule 1.01 of the
GEM Listing Rules) and their respective
interests in the ordinary shares and other
securities of the Company

Shareholder	Capacity	No. of ordinary shares	Approximate percentage of shareholding of the Company (%)
KML Holdings Limited	Beneficial owner	138,000,000	34.08
LUK Kam Ming	Beneficial owner; interest of spouse	157,000,000	38.77
LUK Kwai Lung	Interest in controlled corporation	138,000,000	34.08
LUK Yin Cheung	Interest in controlled corporation; interest of spouse	139,000,000	34.32
LEUNG Kwok Yee	Beneficial owner; interest of spouse	157,000,000	38.77
CHAN Patricia	Interest of spouse	138,000,000	34.08
WOO Siu Wai	Beneficial owner; interest of spouse	139,000,000	34.32

Notes:

- (1) Each of Mr. LUK Kwai Lung and Mr. LUK Yin Cheung owns one common share in KML Holdings Limited, representing 50% of the issued share capital of KML Holdings Limited carrying voting rights. Mr. LUK Kwai Lung and Mr. LUK Yin Cheung also own approximately 50% and approximately 50%, respectively, of the issued preferred shares in KML Holdings which do not carry voting rights but only rights to dividends. Mr. LUK Kwai Lung and Mr. LUK Yin Cheung are deemed to be interested in all Shares in which KML Holdings Limited is interested or deemed to be interested under the Securities and Futures Ordinance (the "SFO"), which is 138,000,000 Shares.
- (2) Mr. LUK Kam Ming directly holds 100,000,000 Shares. Since Mr. LUK Kam Ming is the spouse of Ms. LEUNG Kwok Yee, Mr. LUK Kam Ming is deemed to be interested in all the Shares in which Ms. LEUNG Kwok Yee is interested or deemed to be interested under the SFO, which is 57,000,000 Shares.
- (3) Since Mr. LUK Yin Cheung is the spouse of Ms. WOO Siu Wai, Mr. LUK Yin Cheung is deemed to be interest in all the Shares in which Ms. WOO Siu Wai is interested or deemed to be interested under the SFO, which is 1,000,000 Shares.
- (4) Ms. LEUNG Kwok Yee is the spouse of Mr. LUK Kam Ming. By virtue of the SFO, Ms. LEUNG Kwok Yee is deemed to be interested in all the Shares in which Mr. LUK Kam Ming is interested or deemed to be interested under the SFO, and vice versa.

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- (5) Ms. CHAN Patricia is the spouse of Mr. LUK Kwai Lung. By virtue of the SFO, Ms. CHAN Patricia is deemed to be interested in all the Shares in which Mr. LUK Kwai Lung is interested or deemed to be interested under the SFO.
- (6) Ms. WOO Siu Wai is the spouse of Mr. LUK Yin Cheung. By virtue of the SFO, Ms. WOO Siu Wai is deemed to be interested in all the Shares in which Mr. LUK Yin Cheung is interested or deemed to be interested under the SFO, which is 138,000,000 Shares. Ms. WOO Siu Wai directly holds 300,000 Shares and was interested as a grantee of options to subscribe for up to 700,000 Shares under the Share Option Scheme (announced on 2 January 2020 and 18 April 2023, respectively).

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company: N/A

Financial year end date: 31 March

Registered address: Cricket Square, Hutchins Drive, P.O. Box 2681, Grand Cayman, KY1-1111, Cayman Islands

Head office and principal place of business: B12, G/F, Shatin Industrial Centre, Siu Lek Yuen Road, Shatin, New Territories, Hong Kong

Web-site address (if applicable): www.kml.com.hk

Share registrar: **Principal Share Registrar and Transfer Office in the Cayman Islands**

Conyers Trust Company (Cayman) Limited
Cricket Square, Hutchins Drive
P.O. Box 2681
Grand Cayman KY1-1111
Cayman Islands

Hong Kong Share Registrar

Tricor Investor Services Limited
17/F, Far East Finance Centre
16 Harcourt Road
Hong Kong

Auditors: Ernst & Young

B. Business activities

The Group is principally engaged in providing electrical and mechanical engineering solutions and services in Hong Kong.

C. Ordinary shares

Number of ordinary shares in issue: 404,960,000

Par value of ordinary shares in issue: HK\$0.01

Board lot size (in number of shares): 5,000

Name of other stock exchange(s) on which ordinary shares are also listed: N/A

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D. Warrants

Stock code: N/A

Board lot size: N/A

Expiry date: N/A

Exercise price: N/A

Conversion ratio: N/A
(Not applicable if the warrant is denominated in dollar value of conversion right)

No. of warrants outstanding: N/A

No. of shares falling to be issued upon the exercise of outstanding warrants: N/A

E. Other securities

Details of any other securities in issue.
(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

<u>Date of grant</u>	<u>Exercise price</u>	<u>Validity period</u>	<u>Outstanding</u>
2 January 2020	HK\$0.259	2 January 2020 to 1 January 2025	6,000,000
18 April 2023	HK\$0.171	18 April 2023 to 17 April 2028	9,000,000

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Submitted by: Woo Siu Wai
(Name)

Title: Company Secretary
(Director, secretary or other duly authorised officer)

NOTE

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Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.