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CHINA SILVER TECHNOLOGY HOLDINGS LIMITED
中華銀科技控股有限公司

(formerly known as TC Orient Lighting Holdings Limited 達進東方照明控股有限公司)

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 515)

**(1) POLL RESULTS OF
THE EXTRAORDINARY GENERAL MEETING
HELD ON 7 AUGUST 2023;
AND
(2) LAPSE OF THE SUBSCRIPTION AGREEMENTS**

Reference is made to the notice (the “**EGM Notice**”) and the circular (the “**EGM Circular**”) of China Silver Technology Holdings Limited (the “**Company**”) both dated 21 July 2023, in respect of the extraordinary general meeting of the Company convened to be held on 7 August 2023 (the “**EGM**”). Unless otherwise defined or the context otherwise requires, capitalised terms in this announcement shall have the same meanings as defined in the EGM Circular.

(1) POLL RESULTS OF THE EGM

The board (the “**Board**”) of directors (the “**Directors**”) of the Company announces that the ordinary resolution (the “**Resolution**”) set out in the EGM Notice was not passed by way of poll by the Shareholders at the EGM held on 7 August 2023. The Company’s Hong Kong branch share registrar and transfer office, Union Registrars Limited, was appointed as the scrutineer at the EGM for the purpose of vote-taking. Details of the poll results in respect of the ordinary resolution proposed at the EGM were as follows:

ORDINARY RESOLUTION		Number of Votes (%)	
		For	Against
1.	To approve the Subscription Agreements and the transactions contemplated thereunder, including the grant of a specific mandate to allot and issue shares in accordance with the terms of the Subscription Agreements, and to authorize any director of the Company to do all things necessary for implementation of the aforesaid.	86,568,116 (35.42%)	157,832,800 (64.58%)

As more than 50% of the votes were cast against the Resolution, the Resolution was not passed as ordinary resolution at the EGM.

As at the date of the EGM, the total number of issued Shares of the Company was 669,415,394 Shares, representing the total number of Shares entitling the Shareholders to attend and vote for or against the resolution at the EGM. There were no restrictions on the Shareholders to cast votes on any proposed resolution at the EGM. There were no Shares entitling the Shareholders to attend and abstain from voting in favour of any resolution at the EGM as set out in Rule 13.40 of the Listing Rules. There were no Shareholders who are required under the Listing Rules to abstain from voting at the EGM. None of the Shareholders has stated their intention in the Circular to vote against or to abstain from voting on the resolution at the EGM.

The Directors of the Company who attended the EGM in person or by electronic means are Mr. Kong Chan Fai, Mr. Xu Ming, Mr. Zeng Yongguang, Mr. Guo Jun Hao, Ms. Liang Jiabin, Mr. Lai Yubin, Mr. Wei Xiaomin, Mr. Wong Kwok On, Mr. Bonathan Wai Ka Cheung, Dr. Loke Yu (alias Loke Hoi Lam) and Ms. Qiu Yumei.

(2) LAPSE OF THE SUBSCRIPTION AGREEMENTS

The Completion of the Subscription Agreements is conditional upon, among others, the passing of the Resolution by the Shareholders at the EGM. As the Resolution was not passed at the EGM, the Subscription Agreements will not become unconditional and the Subscriptions will not proceed to Completion.

The lapse of the Subscription Agreements will not result in any material adverse effect to the Company's financial position. The Company will continue to explore other fund raising opportunities to improve the Group's working capital, liquidity and cash flow positions. Further announcement(s) will be made as and when appropriate if any of such fund raising opportunities materialize which trigger any disclosure obligations for the Company.

By order of the Board
China Silver Technology Holdings Limited
Lai Yubin
Chairman

Hong Kong, 7 August 2023

As at the date hereof, the Board comprises Mr. Kong Chan Fai (Vice-Chairman), Mr. Xu Ming (Chief Executive Officer), Mr. Zeng Yongguang, Mr. Guo Jun Hao and Ms. Liang Jiabin as executive Directors; Mr. Lai Yubin (Chairman) and Mr. Wei Xiaomin as non-executive Directors; and Mr. Wong Kwok On, Mr. Bonathan Wai Ka Cheung, Dr. Loke Yu (alias Loke Hoi Lam) and Ms. Qiu Yumei as independent non-executive Directors.