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**Tomson Group**

## **TOMSON GROUP LIMITED**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 258)**

### **PROFIT WARNING**

This announcement is made by the Company under Part XIVA of the SFO and pursuant to Rule 13.09(2)(a) of the Listing Rules.

The Board wishes to inform that based on a preliminary assessment, the Group is expected to record a decrease of approximately 35% to 40% in its consolidated profit after taxation attributable to the Shareholders for the six months ended 30th June, 2023 as compared with that of HK\$31.35 million for the corresponding period in 2022.

**Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.**

This announcement is made by Tomson Group Limited (the “**Company**”, and when together with its subsidiaries, the “**Group**”) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (“**SFO**”) and pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

The board of directors of the Company (the “**Board**”) wishes to inform shareholders of the Company (the “**Shareholders**”) and potential investors that the Group is expected to record a decrease of approximately 35% to 40% in its consolidated profit after taxation attributable to the Shareholders for the six months ended 30th June, 2023 as compared with that of HK\$31.35 million for the corresponding period in 2022.

Such expected decrease in the consolidated profit of the Group is mainly attributable to an unrealized loss on fair value changes of investment properties of the Group in the Mainland China arisen from market valuation pursuant to accounting standards. In addition, the results for the period under review would be further impacted by a decrease in net gain on the Group’s trading securities investments in Hong Kong.

Although a decline in the consolidated results of the Group may be recorded, the Board believes that this will not have any material adverse impact on the financial position of the Group.

The Company is in the process of finalizing the interim results of the Group for the six months ended 30th June, 2023. The information contained in this announcement is only based on a preliminary assessment by the Company with reference to the information currently available and the consolidated management accounts of the Group, which have neither been confirmed nor audited by the Company's auditor and may be subject to adjustments. Details of the unaudited consolidated interim results of the Group for the six months ended 30th June, 2023 are expected to be announced by the Company by the end of August 2023.

**Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.**

By Order of the Board of  
**TOMSON GROUP LIMITED**  
**Hsu Feng**  
*Chairman and Managing Director*

Hong Kong, 7th August, 2023

*As at the date of this announcement, the Board comprises three executive directors, Madam Hsu Feng (Chairman and Managing Director), Mr Albert Tong (Vice-Chairman) and Mr Tong Chi Kar Charles (Vice-Chairman), and three independent non-executive directors, Mr Cheung Siu Ping, Oscar, Mr Lee Chan Fai and Mr Ng Chi Him.*