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## **China MeiDong Auto Holdings Limited**

**中國美東汽車控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 1268)**

### **EXCHANGE RATE FOR PAYMENT OF 2022 FINAL DIVIDEND**

Reference is made to the 2022 annual results announcement of China MeiDong Auto Holdings Limited (the “**Company**”) dated 30 March 2023 in relation to, among others, the declaration of a final dividend of RMB0.117 per ordinary share (a “**Share**”) of the Company for the year ended 31 December 2022 (the “**Final Dividend**”) to shareholders whose names appear on the register of members of the Company on 23 June 2023.

The Final Dividend was declared in Renminbi and will be paid in cash in Hong Kong dollars, calculated based on the middle exchange rate of converting Renminbi to Hong Kong dollars as announced by the People’s Bank of China on 2 August 2023. Based on the relevant exchange rate for the purpose of making the Final Dividend of RMB1: HK\$1.09214, the amount of the Final Dividend payable will be HK\$0.12778 per Share.

Cheques for the Final Dividend are expected to be despatched by ordinary mail on 17 August 2023 (Thursday).

It is expected that the conversion price of the HK\$2,750,000,000 zero-coupon convertible bonds due 2027 issued by Sail Vantage Limited and guaranteed by the Company (Debt stock code: 04401) will be adjusted due to the declaration of the Final Dividend pursuant to its terms and conditions. The Company will make further announcement in due course if an adjustment is required.

By Order of the Board  
**China MeiDong Auto Holdings Limited**  
**WONG Cheung Ki Johnny**  
*Company Secretary*

Hong Kong, 4 August 2023

As at the date of this announcement, the board of directors of the Company comprises:

***Executive Directors:***

Mr. YE Fan (*Chairman*)

Mr. YE Tao (*Chief Executive Officer*)

Ms. LUO Liuyu

***Independent Non-executive Directors:***

Mr. CHEN Guiyi

Mr. WANG, Michael Chou

Mr. TO Siu Lun