

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



海通证券股份有限公司
HAITONG SECURITIES CO., LTD.*

(A joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 6837)

ANNOUNCEMENT ON PRELIMINARY FINANCIAL DATA OF A SUBSIDIARY FOR THE FIRST HALF YEAR

This announcement is made by Haitong Securities Co., Ltd. (the “**Company**”) pursuant to the Inside Information Provisions (as defined under the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”)) under Part XIVA of the Securities and Futures Ordinance (Cap. 571, Laws of Hong Kong) and Rule 13.09(2) of the Listing Rules.

On 4 August 2023, Haitong Unitrust International Financial Leasing Co., Ltd. (“**Haitong Unitrust**”) (listed on The Stock Exchange of Hong Kong Limited with stock code of 1905), a subsidiary of the Company, published an announcement of its preliminary financial data for the first half year ended 30 June 2023 (the “**Announcement**”). For detailed information, please refer to the Announcement published by Haitong Unitrust on the website of The Stock Exchange of Hong Kong Limited at the following address: <http://www.hkexnews.hk>.

As at the date of this announcement, Haitong Unitrust is indirectly held as to approximately 85.0% by the Company and is a principal subsidiary of the Company. The preliminary financial data set out in the Announcement is limited to Haitong Unitrust only and does not represent or provide a complete view of the operating performance or financial condition of the Company. Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company and should not rely solely on such information.

By order of the board of directors
Haitong Securities Co., Ltd.
ZHOU Jie
Chairman

Shanghai, the PRC
4 August 2023

As at the date of this announcement, the executive directors of the Company are Mr. ZHOU Jie and Mr. LI Jun; the non-executive directors of the Company are Mr. TU Xuanxuan, Mr. ZHOU Donghui, Ms. XIAO Hehua and Mr. XU Jianguo; and the independent non-executive directors of the Company are Mr. ZHANG Ming, Mr. LAM Lee G., Mr. ZHU Hongchao and Mr. ZHOU Yu.

* For identification purpose only