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Holly Futures

(a joint stock company incorporated in the People's Republic of China (the “PRC”) with limited liability under the Chinese corporate name 弘業期貨股份有限公司 and carrying on business in Hong Kong as Holly Futures (the “Company”))
(Stock Code: 3678)

POTENTIAL REORGANISATION AT THE CONTROLLING SHAREHOLDER LEVEL

References are made to the announcements of the Company dated 17 July 2023, 21 July 2023 and 28 July 2023 (the “**Announcements**”) in relation to the potential reorganisation of the Company at the controlling shareholder level. Capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements unless otherwise stated herein.

On 3 August 2023, the Company has been informed by SOHO Holdings, the controlling shareholder of the Company, that the relevant industrial and commercial change registration (工商變更登記) with the relevant market regulatory department in relation to the transfer of Su Hui Asset to SOHO Holdings at nil consideration has been completed.

Shareholders and potential investors of the Company are advised to exercise caution when investing or dealing in the securities of the Company.

By order of the Board
Ms. Zhou Jianqiu
Chairlady and executive Director

Nanjing, the PRC
3 August 2023

As at the date of this announcement, the Board consists of Ms. Zhou Jianqiu and Mr. Chu Kairong as executive Directors; Mr. Xue Binghai, Mr. Jiang Lin and Mr. Shan Bing as non-executive Directors; and Mr. Huang Dechun, Mr. Lo Wah Wai and Mr. Zhang Hongfa as independent non-executive Directors.