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## **TESSON HOLDINGS LIMITED**

**天臣控股有限公司**

*(Incorporated in Bermuda with limited liability)*

**(Stock code: 1201)**

### **FURTHER DELAY IN DESPATCH OF CIRCULAR AND REVISED TIMETABLE IN RELATION TO (1) PROPOSED INCREASE IN AUTHORISED SHARE CAPITAL; AND (2) PROPOSED RIGHTS ISSUE ON THE BASIS OF THREE (3) RIGHTS SHARES FOR EVERY FOUR (4) SHARES HELD ON THE RECORD DATE ON A NON-UNDERWRITTEN BASIS**

Reference is made to the announcement of Tesson Holdings Limited (the “**Company**” and, together with its subsidiaries, the “**Group**”) dated 7 June 2023 in relation to, among others, the proposed increase in authorised share capital and proposed rights issue on the basis of three (3) rights shares for every four (4) shares held on the record date on a non-underwritten basis, the announcement of the Company dated 29 June 2023 in relation to the delay in despatch of the Circular, the announcement of the Company dated 13 July 2023 and 20 July 2023 in relation to the further delay in despatch of the Circular (collectively, the “**Announcements**”). Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements.

#### **FURTHER DELAY IN DESPATCH OF CIRCULAR**

As disclosed in the Announcements, the Circular containing, among other things, (i) details of the Increase in Authorised Share Capital; (ii) further information regarding the Rights Issue and the transactions contemplated thereunder; (iii) a letter of recommendation from the Independent Board Committee to the Independent Shareholders in respect of the Rights Issue; (iv) a letter of advice from the Independent Financial Adviser to the Independent Board Committee and the Independent Shareholders in respect of the Rights Issue; (v) other information required under the Listing Rules; and (vi) the notice of the SGM is expected to be despatched to the Shareholders on or before Thursday, 3 August 2023.

As additional time is required for the Company to prepare and finalise the information to be contained in the Circular, the despatch of the Circular is expected to be postponed to a date on or before Thursday, 24 August 2023.

## REVISED EXPECTED TIMETABLE

In view of the further delay in the despatch of the Circular, the expected timetable of the proposed Increase in Authorised Share Capital and the Rights Issue is revised as follows:

<b>Events</b>	<b>Hong Kong Date and Time 2023</b>
Despatch date of the Circular, proxy form and the notice of the SGM . . . . .	Thursday, 24 August
Latest time for lodging transfer of Shares to qualify for attendance and voting at the SGM . . . . .	4:30 p.m. on Thursday, 7 September
Closure of register of members of the Company (both days inclusive) . . . . .	Friday, 8 September to Monday, 18 September
Latest time for lodging proxy forms for the SGM . . . . .	11:00 a.m. on Saturday, 16 September
Record date for attendance and voting at the SGM . . . . .	Monday, 18 September
Expected time and date of the SGM . . . . .	11:00 a.m. on Monday, 18 September
Announcement of the poll results of the SGM . . . . .	Monday, 18 September
Last day of dealings in Shares on a cum-rights basis . . . . .	Tuesday, 19 September
First day of dealings in Shares on an ex-rights basis . . . . .	Wednesday, 20 September
Latest time for lodging transfers of Shares on the Last Day for Transfer in order to qualify for the Rights Issue . . . . .	4:30 p.m. on Thursday, 21 September
Closure of register of members for determining entitlements under the Rights Issue (both days inclusive) . . . . .	Friday, 22 September to Thursday, 28 September
Record Date for determining entitlements under the Rights Issue . . . . .	Thursday, 28 September
Despatch of the Prospectus Documents (including the PAL, EAF and Prospectus) (in case of the Non-Qualifying Shareholders, the Prospectus only) on the Prospectus Posting Date . . . . .	Friday, 29 September

**Events****Hong Kong Date and Time  
2023**

First day of dealings in nil-paid Rights Shares . . . . .	Wednesday, 4 October
Latest time for splitting of nil-paid Rights Shares . . . . .	4:30 p.m. on Friday, 6 October
Last day of dealings in nil-paid Rights Shares . . . . .	Wednesday, 11 October
Latest Time for Acceptance of and payment for Rights Shares and application and payment for Excess Rights Shares. . . . .	4:00 p.m. on Monday, 16 October
Announcement of the results of the Rights Issue . . . . .	Tuesday, 24 October
Despatch of Share certificates for the fully-paid Rights Shares and/or refund cheques on or before . . . . .	Wednesday, 25 October
Commencement of dealings in fully-paid Rights Shares. . . . .	9:00 a.m. on Thursday, 26 October

*Notes:*

- (1) Shareholders should note that the dates and deadlines specified in the above timetable, and in other parts of this announcement are indicative only and subject to change. Further announcement(s) will be made if there is any change to the expected timetable.
- (2) All references to dates and times are references to Hong Kong dates and times.

By Order of the Board  
**Tesson Holdings Limited**  
**Tin Kong**  
*Chairman*

Hong Kong, 3 August 2023

*As at the date of this announcement, the Board comprises Mr. Tin Kong, Mr. Chan Wei, Ms. Cheng Hung Mui and Ms. Liu Liu as executive directors; and Dr. Ng Ka Wing, Mr. See Tak Wah and Mr. Wang Jinlin as independent non-executive directors.*