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Yun Lee Marine Group Holdings Limited

潤利海事集團控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 2682)

CLARIFICATION ANNOUNCEMENT

Reference is made to the notice of annual general meeting of the Company dated 28 July 2023 (the “**Notice of AGM**”) and the circular of the Company containing the Notice of AGM dated 28 July 2023 (the “**Circular**”). Unless otherwise stated, all the capitalised terms used herein shall have the same meaning as those adopted in the Notice of AGM and the Circular.

The Company would like to clarify that the ordinary resolution (2) should be: “To declare a final dividend of HK 1.8 cents per Share of the Company for the year ended 31 March 2023”. Save as disclosed above, all information in the Notice of AGM and the Circular remain unchanged.

By order of the Board

Yun Lee Marine Group Holdings Limited

Wen Tsz Kit Bondy

Chairman and executive Director

Hong Kong, 31 July 2023

As at the date of this announcement, the Board comprises two executive Directors, namely Mr. Wen Tsz Kit Bondy and Ms. Chan Sau Ling Amy, and three independent non-executive Directors, namely Ms. Chan Hei Ting, Ms. Hong Ting and Mr. Simon Ng.