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CHINA AIRCRAFT LEASING GROUP HOLDINGS LIMITED

中國飛機租賃集團控股有限公司

(Incorporated under the laws of the Cayman Islands with limited liability)

(Stock code: 1848)

POSITIVE PROFIT ALERT

This announcement is made by China Aircraft Leasing Group Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Preliminary Interim Financial Information

The board of directors of the Company (the “**Board**”) wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that, based on a preliminary review of the Group’s unaudited consolidated management accounts for the six months ended 30 June 2023 (the “**Review Period**”) and the latest information available to the Board, the Group expects the followings:

- (i) total revenue of the Group for the six months ended 30 June 2023 is expected to be approximately HK\$ 2,327 million as compared with the total revenue of approximately HK\$1,891 million for the corresponding period in 2022, representing an increase of approximately 23%;
- (ii) net profit of the Group for the six months ended 30 June 2023 is expected to be approximately HK\$ 309 million as compared with a net loss of approximately HK\$70 million for the corresponding period in 2022; and
- (iii) profit attributable to the Shareholders is expected to be approximately HK\$ 200 million for the six months ended 30 June 2023 as compared with a loss attributable to the Shareholders of approximately HK\$130 million for the corresponding period in 2022.

The expected increase in total revenue and improved profitability was mainly attributable to the rapid recovery of the global aviation industry and the fact that the Group had enlarged and optimized its fleet portfolio with more new-generation fuel-efficient aircraft to achieve long-term sustainable development in response to the trend of green aviation.

The information of the Group contained in this announcement is only based on a preliminary assessment by the Board with reference to the information currently available to the Board including the Group's unaudited consolidated management accounts for the Review Period and is not based on any financial data or information that has been audited or reviewed by the Company's independent auditors. Such information may be subject to amendments and adjustments. The interim results announcement of the Company for the Review Period shall prevail and is expected to be published by the end of August 2023 in accordance with the requirements of the Listing Rules and the corresponding interim report will be published subsequently.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in securities of the Company.

By order of the Board
China Aircraft Leasing Group Holdings Limited
POON HO MAN
Executive Director and
Chief Executive Officer

Hong Kong, 31 July 2023

As at the date of this announcement, (i) the Executive Directors are Mr. ZHANG Mingao (Chairman), Mr. POON Ho Man (Chief Executive Officer) and Ms. LIU Wanting (Deputy Chief Executive Officer); (ii) the Non-executive Director is Ms. WANG Yun; and (iii) the Independent Non-executive Directors are Mr. CHEOK Albert Saychuan, Dr. TSE Hiu Tung, Sheldon and Mr. FAN Chun Wah, Andrew, J.P.