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## **THE CROSS-HARBOUR (HOLDINGS) LIMITED**

**港通控股有限公司**

*(Incorporated in Hong Kong with limited liability)*

**(Stock Code: 32)**

### **POSITIVE PROFIT ALERT**

This announcement is made by The Cross-Harbour (Holdings) Limited (the “Company”, and together with its subsidiaries, the “Group”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”) and the Inside Information Provisions (as defined in the Listing Rules) of Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors of the Company (the “Board”) wishes to inform shareholders of the Company and potential investors that the Group may record an expected profit attributable to the equity holders of the Company in the region of HK\$400.0 million for the six months ended 30 June 2023 (the “Period”), as compared to a loss of HK\$192.2 million recorded in the corresponding period in 2022. The expected profit is primarily attributable to (1) the currently estimated net fair value gain on financial assets measured at fair value through profit or loss (“FVPL”) in the region of HK\$50.0 million, as compared to a net fair value loss on financial assets measured at FVPL of HK\$394.9 million recorded in the corresponding period of 2022; and (2) the increase in profit contribution from the Group’s tunnel operation of approximately HK\$100.0 million because of increase in toll revenue.

The Company is still in the process of finalizing the interim results of the Group for the Period. This announcement is made based on, among other information, the Board’s preliminary review and assessment of the Group’s latest consolidated management accounts and information currently available to the Board, which are subject to review by the Company’s auditors and further review by the Company. The information contained in this announcement may therefore be subject to adjustments as and when further and/or updated information is made available to the Board. Details of the Group’s financial performance for the Period will be disclosed in its interim results announcement, which is expected to be published in late August 2023.

***Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.***

On behalf of the board  
**Yeung Hin Chung, John**  
*Managing Director*

Hong Kong, 28 July 2023

*As at the date hereof, the Board comprises Cheung Chung Kiu, Yeung Hin Chung, John, Yuen Wing Shing, Wong Chi Keung, Leung Wai Fai and Tung Wai Lan, Iris who are executive directors; and Ng Kwok Fu, Leung Yu Ming, Steven and Wong Lung Tak, Patrick who are independent non-executive directors.*