

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



Poly Property Group Co., Limited

保利置業集團有限公司

(Incorporated in Hong Kong with limited liability)
(Stock Code: 00119)

VOLUNTARY ANNOUNCEMENT ISSUE OF RMB1 BILLION THE 2023 SECOND TRANCHE OF MEDIUM-TERM NOTES BY SHANGHAI POLY PROPERTY, A WHOLLY-OWNED SUBSIDIARY OF THE COMPANY

This is a voluntary announcement made by Poly Property Group Co., Limited (the “Company”).

The board of directors of the Company is pleased to announce that Poly Property Group Co., Ltd.* (保利置業集團有限公司) (“Shanghai Poly Property”), a wholly-owned subsidiary of the Company incorporated in the People’s Republic of China (the “PRC”), has completed the issuance of the 2023 second tranche of the medium-term notes (the “2023 Second Tranche Notes”) to qualified investors on 27 July 2023. The issue size of the 2023 Second Tranche Notes was RMB1 billion, with a term of 3 years at a coupon rate of 3.4%.

The proceeds from the issuance of the 2023 Second Tranche Notes will be used for property development projects.

The announcement relating to the issuance and trading of the 2023 Second Tranche Notes would be published on the website of China Money* (中國貨幣) (<https://www.chinamoney.com.cn>), the website of Shanghai Clearing House (上海清算所) (<https://www.shclearing.com>) and the website of Beijing Financial Assets Exchange (北京金融資產交易所) (<https://www.cfae.cn/xxpl/dcm.html>).

Shareholders and potential investors of the Company are advised not to rely solely on the information contained herein and should exercise caution when dealing in the securities of the Company. When in doubt, the shareholders and potential investors of the Company are advised to seek professional advice from their own professional or financial advisers.

By order of the Board
Poly Property Group Co., Limited
Wan Yuqing
Chairman

Hong Kong, 28 July 2023

As at the date of this announcement, the executive directors of the Company are Mr. Wan Yuqing, Mr. Wang Jian and Mr. Ye Liwen, the non-executive director of the Company is Mr. Chen Yuwen, and the independent non-executive directors of the Company are Mr. Ip Chun Chung, Robert, Mr. Fung Chi Kin, Miss Leung Sau Fan, Sylvia and Mr. Wong Ka Lun.

** For identification purpose only*