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DINGYI GROUP INVESTMENT LIMITED

鼎億集團投資有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 508)

REVISED TIMETABLE IN RELATION TO THE SHARE CONSOLIDATION

Reference is made to the announcements (the “**Announcements**”) published by the Company on 23 June 2023, 5 July 2023 and 21 July 2023 in relation to, among other things, the proposed Share Consolidation. Unless otherwise defined herein, capitalized terms used herein shall have the same meanings as defined in the Announcements.

REVISED TIMETABLE FOR THE PROPOSED SHARE CONSOLIDATION

The expected timetable of the proposed Share Consolidation is expected to be revised as follows:

Event	Time	Date
Latest time for lodging transfers of Shares to qualify for attendance and voting at the SGM	4:30 p.m.	Monday, 14 August 2023
Register of members closes (both days inclusive)		Tuesday, 15 August 2023 to Friday, 18 August 2023
Latest time for lodging of proxy form for the SGM	3:00 p.m.	Wednesday, 16 August 2023
Expected time and date of the SGM	3:00 p.m.	Friday, 18 August 2023
Announcement of the voting results of the SGM		Friday, 18 August 2023
Effective date of the Share Consolidation		Tuesday, 22 August 2023
First day of free exchange of existing share certificates for new share certificates for the Consolidated Shares		Tuesday, 22 August 2023

Event	Time	Date
Commencement of dealings in the Consolidated Shares	9:00 a.m.	Tuesday, 22 August 2023
Original counter for trading in Shares in board lots of 5,000 Shares (in form of existing share certificates) temporarily closes	9:00 a.m.	Tuesday, 22 August 2023
Temporary counter for trading in Consolidated Shares in board lots of 500 Consolidated Shares (in the form of existing share certificates) opens	9:00 a.m.	Tuesday, 22 August 2023
Original counter for trading in the Consolidated Shares in board lots of 5,000 Consolidated Shares (in the form of new share certificates for Consolidated Shares) re-opens	9:00 a.m.	Tuesday, 5 September 2023
Parallel trading in the Shares and Consolidated Shares (in the form of the existing and new certificates) commences	9:00 a.m.	Tuesday, 5 September 2023
Designated broker starts to stand in the market to provide matching services for the sale and purchase of odd lots of the Consolidated Shares	9:00 a.m.	Tuesday, 5 September 2023
Designated broker ceases to stand in the market to provide matching services for the sale and purchase of odd lots of the Consolidated Shares	4:00 p.m.	Monday, 25 September 2023
Temporary counter for trading in board lots of 500 Consolidated Shares (in the form of existing share certificates) closes	4:10 p.m.	Monday, 25 September 2023
Parallel trading in the Shares and the Consolidated Shares (in the form of new and existing certificates) ends	4:10 p.m.	Monday, 25 September 2023
Last day of free exchange of existing share certificates for new share certificates for the Consolidated Shares		Wednesday, 27 September 2023

Note:

All times and dates in this circular refer to Hong Kong local times and dates. Shareholders should note that the dates and deadlines specified herein is subject to the satisfaction of all the conditions of the Share Consolidation, including without limitation, the approval of the Share Consolidation by the Shareholders at the SGM, and are therefore for indicative purpose only.

In the event that any special circumstances arise, such dates and deadlines may be adjusted by the Board if it considers appropriate. Any changes to the expected timetable will be published or notified to the Shareholders by way of announcement(s) on the website of the Stock Exchange and on the website of the Company as and when appropriate.

CHANGE OF BOOK CLOSURE PERIOD

The Shareholders and the public should note that the book closure period as stated in the Announcements has been changed as follows: (i) the latest time for lodging transfers of Shares to qualify for attendance and voting at the SGM is now changed to 4:30 p.m. on 14 August 2023; and (ii) the register of members of the Company will be closed from Tuesday, 15 August 2023 to 18 August 2023 (both dates inclusive). No transfer of Shares will be registered during this period.

By order of the Board
DINGYI GROUP INVESTMENT LIMITED
Su Xiaonong
Acting Chairman and Chief Executive Officer

Hong Kong, 27 July 2023

As at the date of this announcement, the Board comprises Mr. SU Xiaonong (Acting Chairman and Chief Executive Officer), Mr. WANG Xiaohua and Mr. HO Cheong Hang Edmond as Executive Directors; and Mr. CHOW Shiu Ki, Mr. CAO Kuangyu and Mr. IP Chi Wai as Independent Non-executive Directors.